

MOUNT BURGESS MINING N.L.

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Our Ref: L6664

26 August 2005

The Australian Stock Exchange Limited
Company Announcements Office
10th Floor
20 Bond Street
Sydney NSW
Australia

Dear Sir,

Following are the results of the Resolutions put to members of the Company at today's General Meeting.

Resolution 1 Grant of Options to a Director

To consider and if thought fit pass the following resolution:

that the Directors be authorised to grant the following number of Options, from the Company's Employee Share Option Plan, to the Director named below if that Director applies for the grant of the Options pursuant to the said Plan.

Nigel Raymond Forrester 500,000 Options

Resolution was decided by show of hands.

Total number of proxy votes exercisable by proxies validly appointed:

For	Against	Abstain	At Proxy's Discretion
33,655,256	469,550	17,225,346	1,579,183

Resolution 2. Grant of Options to a Director

To consider and if thought fit pass the following resolution:

that the Directors be authorized to grant the following number of Options, from the Company's Employee Share Option Plan, to the Director named below if that Director applies for the grant of the Options pursuant to the said Plan.

Martin Lindsay Spence 500,000 Options

at an issue price of \$0.135 per share to raise the Company \$572,400 be ratified.

Resolution was decided by show of hands.

Total number of proxy votes exercisable by proxies validly appointed:

For	Against	Abstain	At Proxy's Discretion
50,997,152	350,000	-	1,579,183

Resolution 8. Ratify the Share Placement announced on 7 February 2005.

To consider and if thought fit, pass the following as an ordinary resolution:

that the placement as announced to the Australian Stock Exchange on 7 February 2005 of 5,000,000 ordinary shares, which rank pari passu with existing shares, to:

Dadlon Pty Ltd	100,000
Swetja International Pty Ltd	200,000
JE and BJ Reeves	100,000
BF and EB Miers	100,000
R Keene	500,000
Cen Pty Ltd	250,000
H Strik	250,000
Jogib Investments	1,000,000
J P Morgan Noms. (Aust) Ltd	1,500,000
Running Water Limited	1,000,000

at an issue price of \$0.11 per share to raise the Company \$550,000 be ratified.

Resolution was decided by show of hands.

Total number of proxy votes exercisable by proxies validly appointed:

For	Against	Abstain	At Proxy's Discretion
50,997,152	350,000	-	1,579,183

Resolution 9. Ratify the Share Placement announced on 6 May 2005.

To consider and if thought fit, pass the following as an ordinary resolution:

that the placement as announced to the Australian Stock Exchange on 6 May 2005 of 4,850,000 ordinary shares, which rank pari passu with existing shares, to:

Citicorp Nominees Pty Ltd	3,100,000
R Keene	600,000
Strata Drilling W A Pty Ltd	500,000
Shalimar Business S.A.	250,000
B M Coulson	250,000
J Gilmore	150,000

at an issue price of \$0.08 per share to raise the Company \$388,000 be ratified.

Resolution was decided by show of hands.

Total number of proxy votes exercisable by proxies validly appointed:

For	Against	Abstain	At Proxy's Discretion
50,890,602	456,550	-	1,579,183

Resolution 10. Ratify the Share Placement announced on 23 June 2005

To consider and if thought fit, pass the following as an ordinary resolution:

that the placement as announced to the Australian Stock Exchange on 23 June 2005 of 7,150,000 ordinary shares, which rank pari passu with existing shares, to:

Elinora Pty Ltd	1,500,000
Nefco Nominees	1,220,000
Queensland M M Pty Ltd	1,430,000
Toltec Holdings Pty Ltd	1,000,000
Delbant Pty Ltd	1,000,000
Persal & Co Investments Pty Ltd	500,000
Jindabyne Pty Ltd	500,000

at an issue price of \$0.07 per share to raise the Company \$500,500 be ratified.

Resolution was decided by show of hands.

Total number of proxy votes exercisable by proxies validly appointed:

For	Against	Abstain	At Proxy's Discretion
50,890,602	456,550	-	1,579,183

Yours faithfully,

Jan Forrester
Company Secretary