

MOUNT BURGESS MINING N.L.

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ASX RELEASE

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CHANGE IN BOARD MEMBERS

Because of other commitments, requiring significant periods overseas, Mr Giles Rodney (Rod) Dale, FRMIT, FAusIMM, Geologist, has offered to resign from the Board of the Company, as a Non Executive Director. The Company would like to sincerely thank Rod for the guidance he has given the Company during his time as a Board Member and wishes him all the best in his various ventures.

Mr Murray Surtees, BSc, MDP, FAusIMM, Geologist, currently Exploration Manager, has accepted the position of Executive Director, Exploration and Resource Development. Murray has many years of geological experience, having managed projects in Africa, South America, Australia and the Near East, exploring for base metals and gold. Latterly he was Exploration Manager, Eastern Africa for Anglo American plc, managing operations in twelve different countries. He has significant experience in the evaluation and assessment of the economic viability of mineral properties and projects, which includes the assessment of a SEDEX deposit similar to the Company's Kihabe Project. The Company would like to welcome Murray to the Board, particularly at this time of entering the phase of assessing the feasibility of its Kihabe Lead/Zinc Project.

Nigel Forrester
Chairman & Managing Director