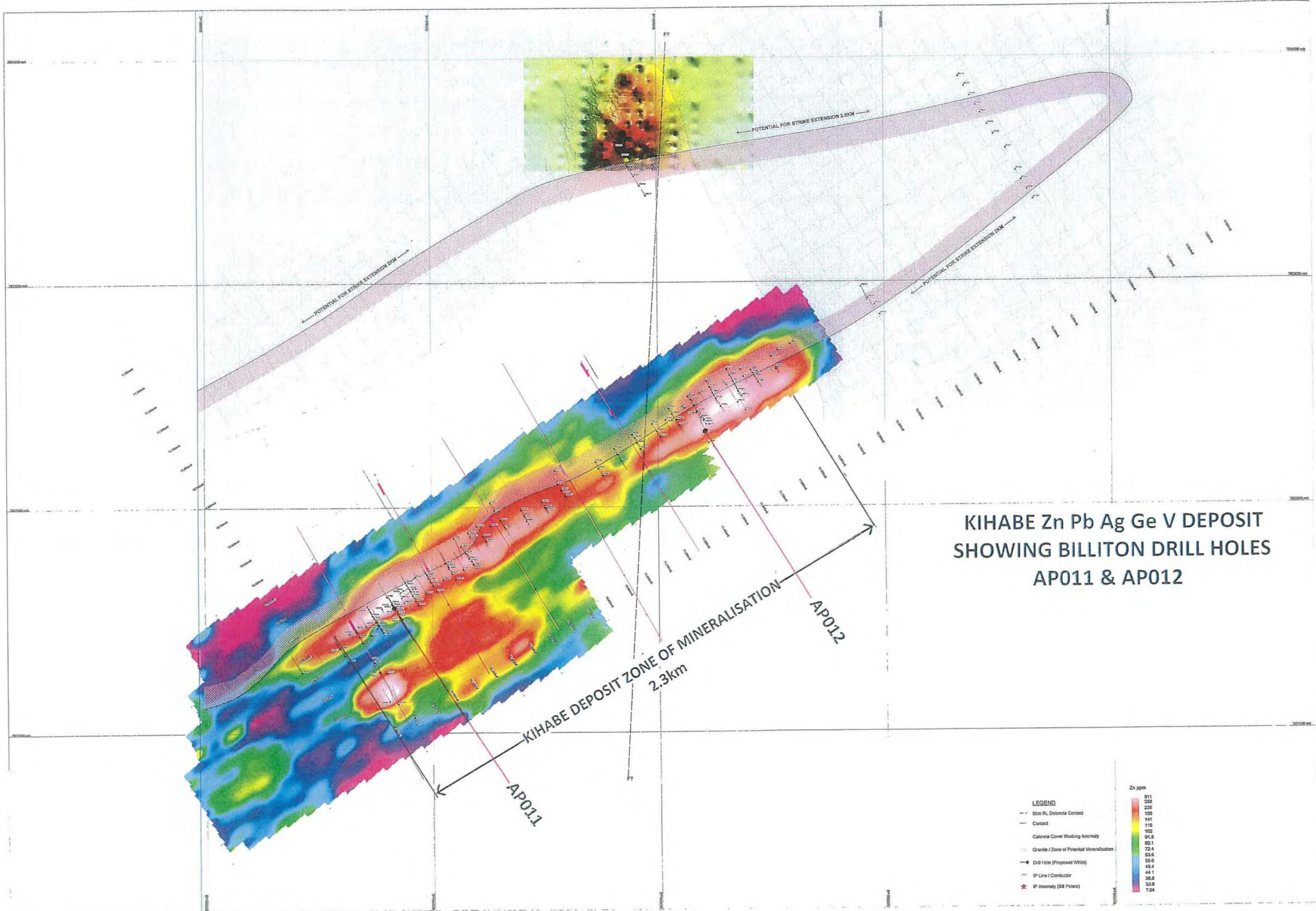
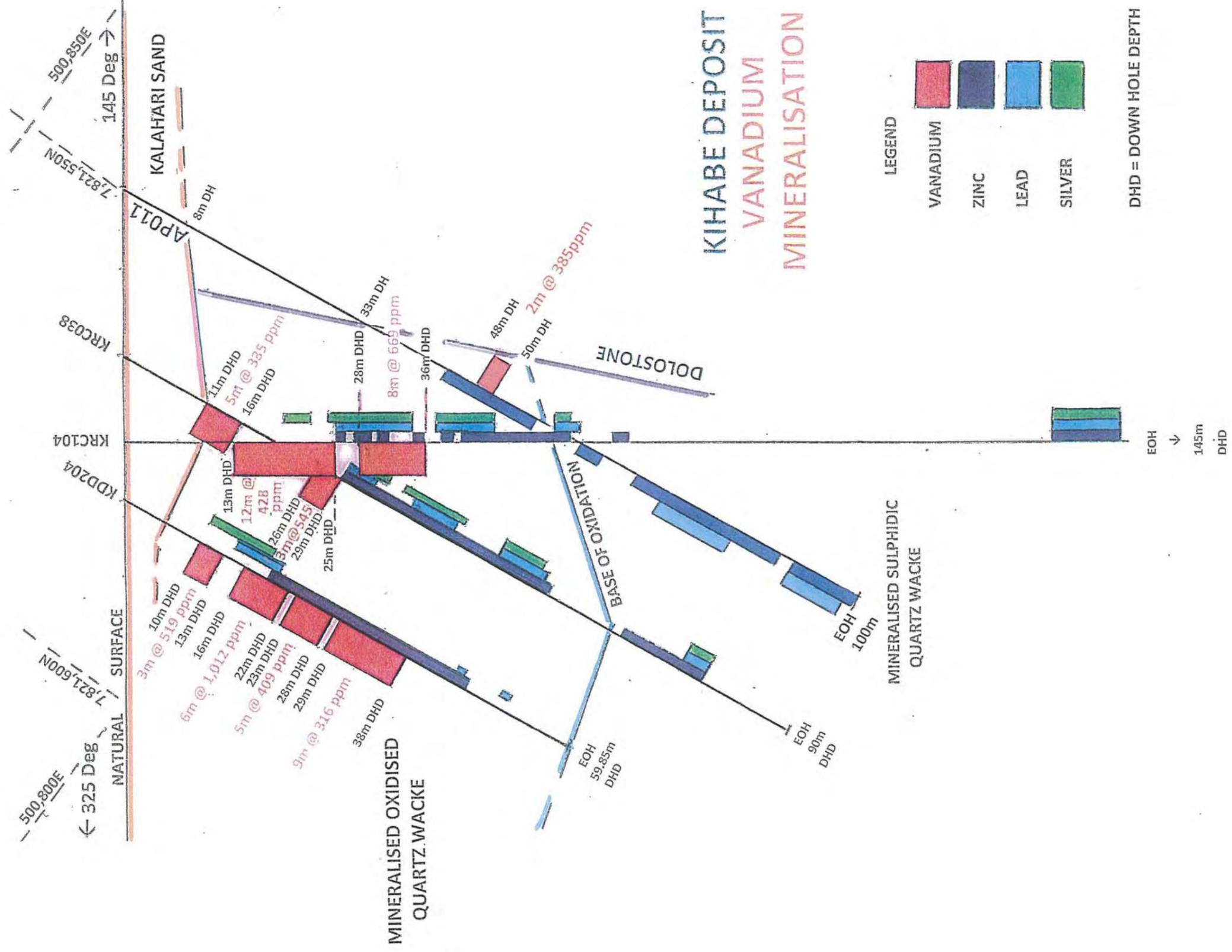


**KIHABE DEPOSIT**

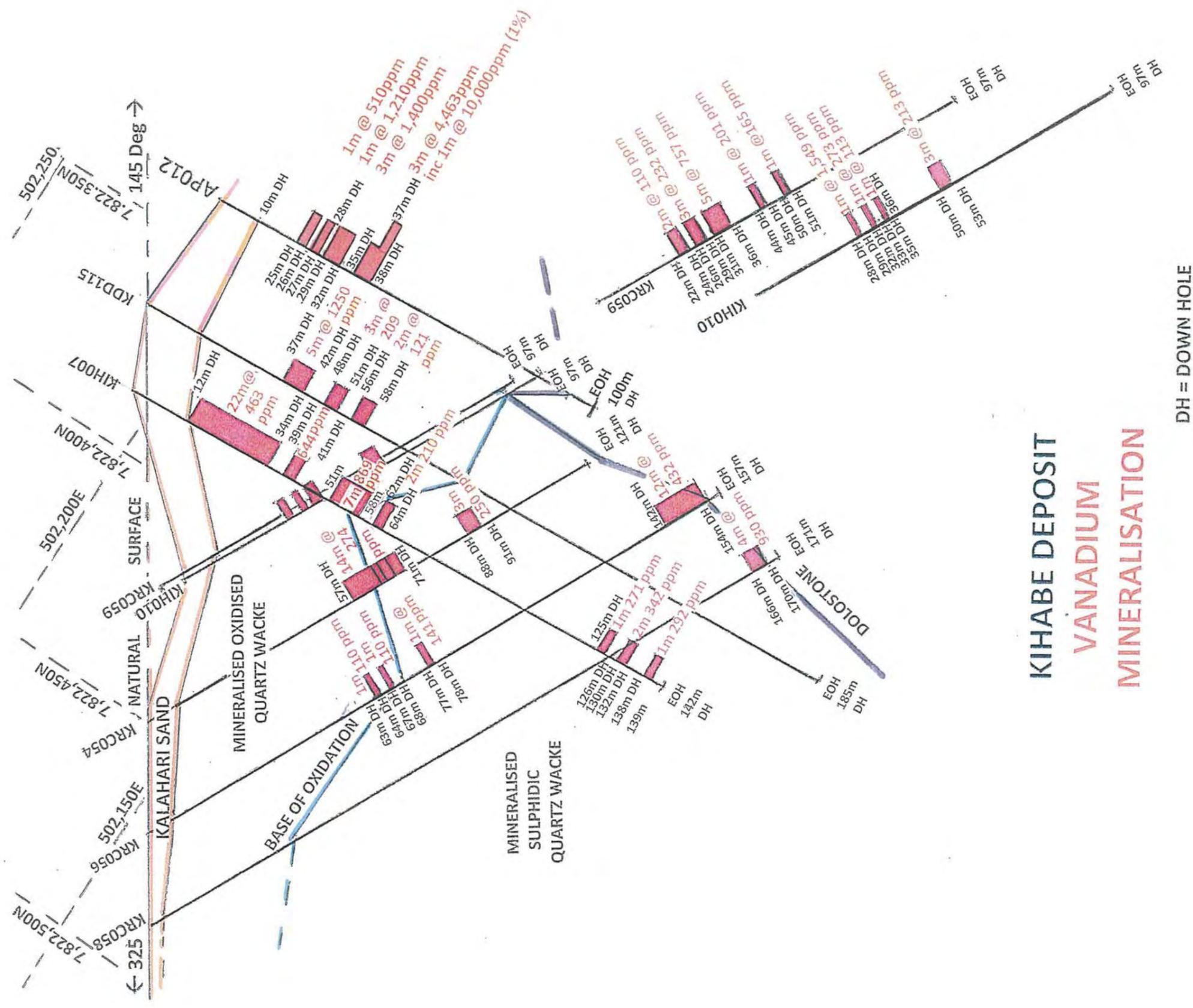
**VANADIUM**



**KIHABE DRILL HOLE SECTION  
 SHOWING BILLITON DRILL HOLE  
 AP0011**



**KIHABE DRILL HOLE SECTION**  
**SHOWING BILLITON DRILL HOLE**  
**AP0012**



**KIHABE DEPOSIT**  
**VANADIUM**  
**MINERALISATION**

DH = DOWN HOLE

KIHABE DEPOSIT



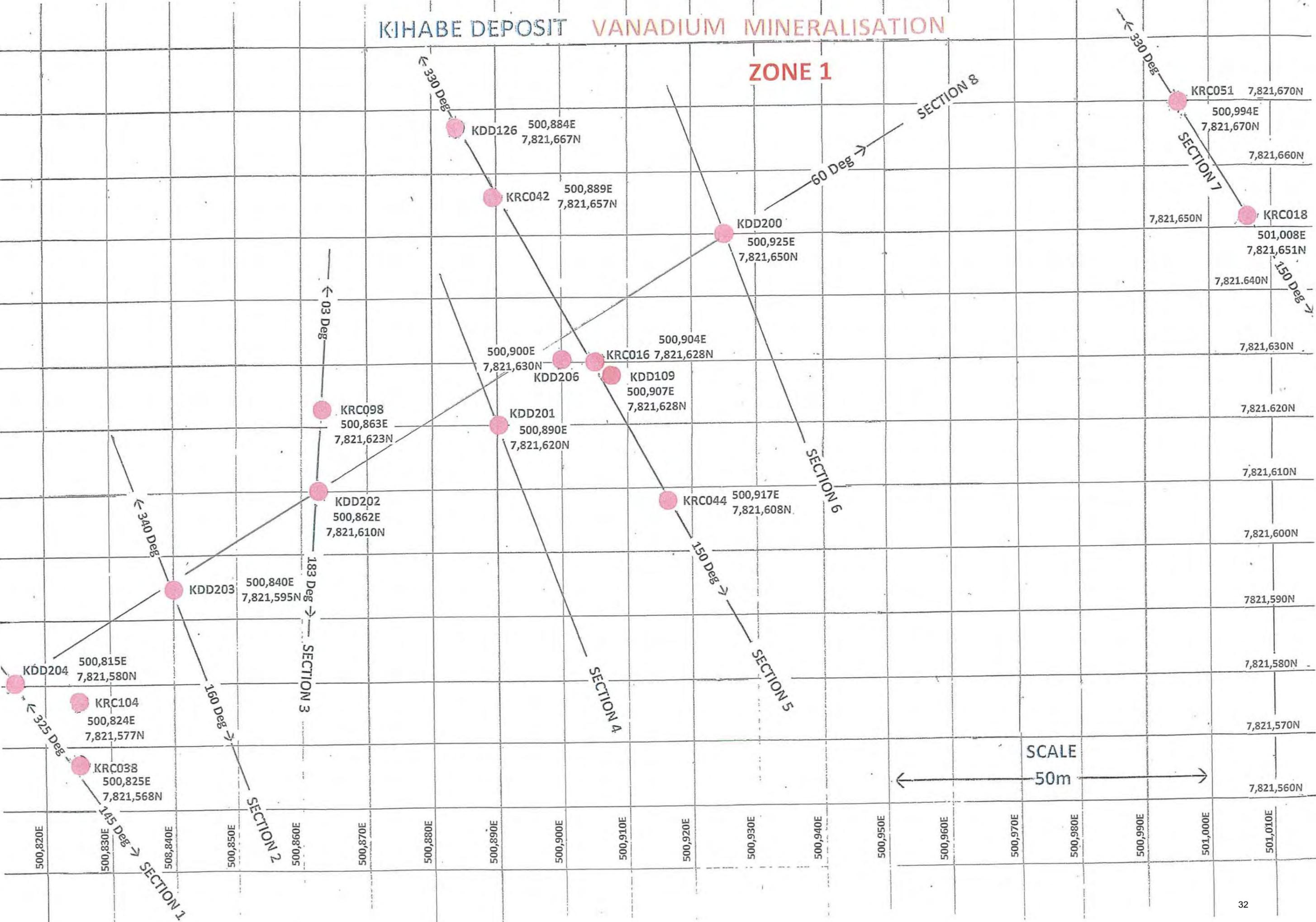
FIGURE 1

700 m



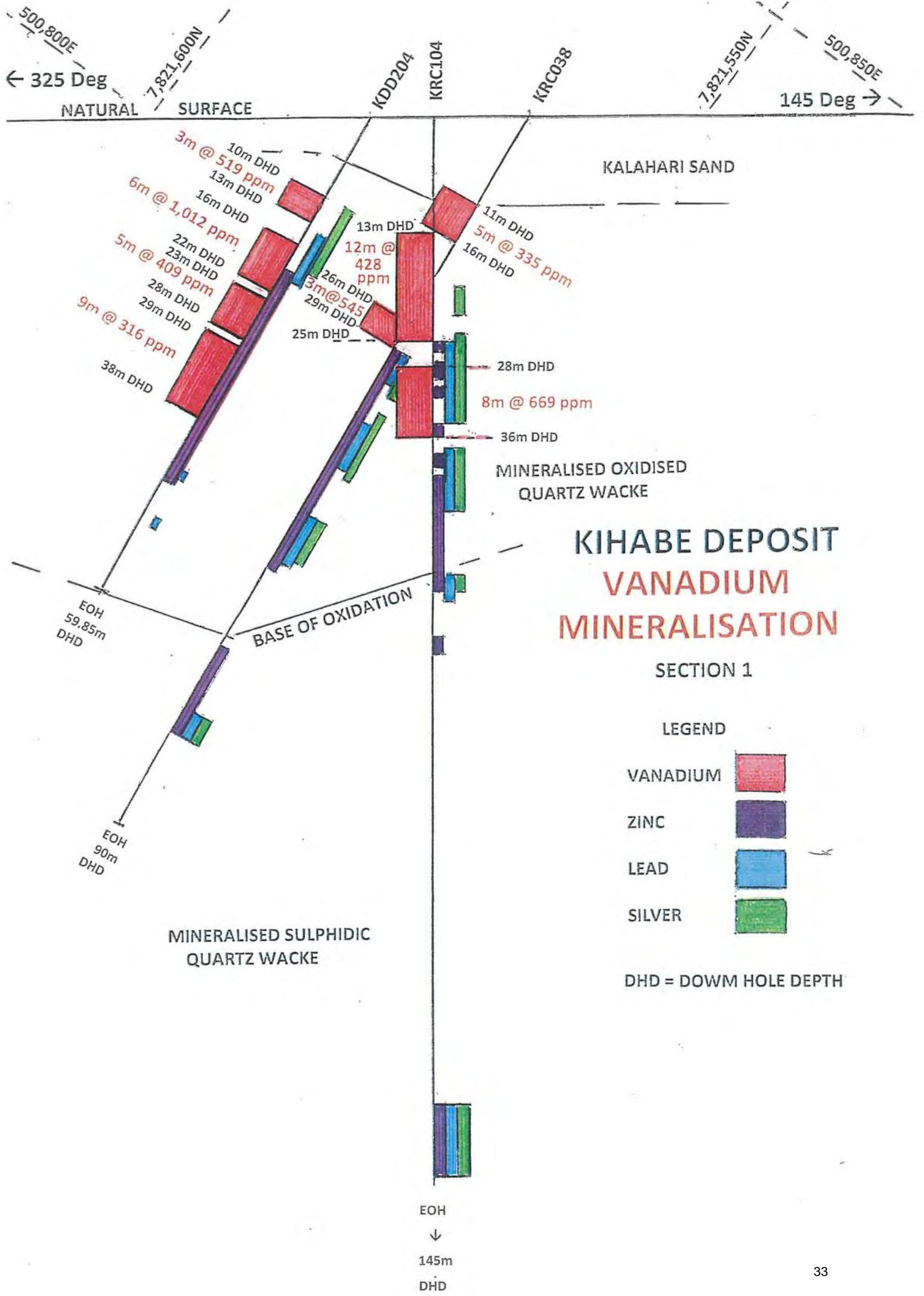
# KIHABE DEPOSIT VANADIUM MINERALISATION

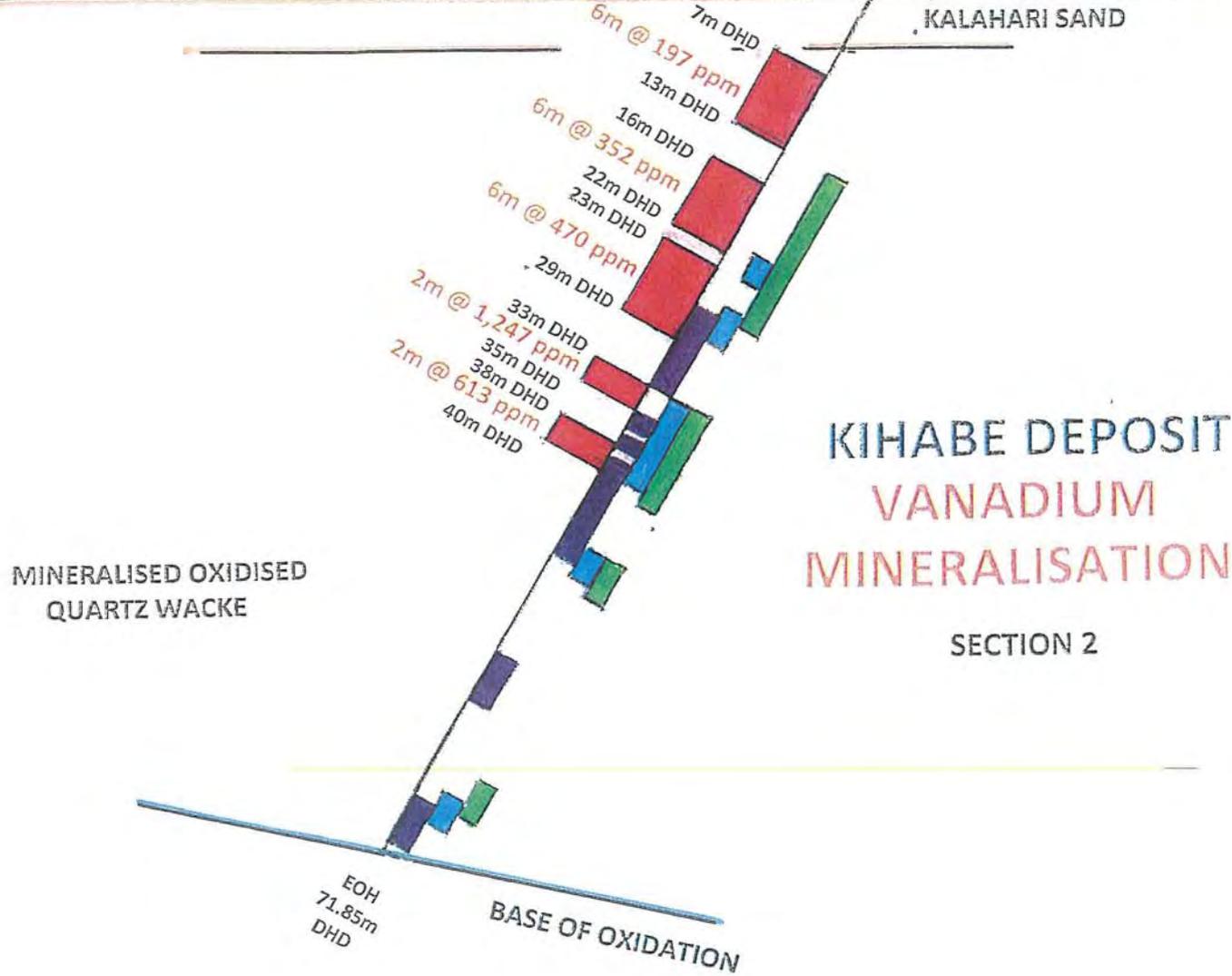
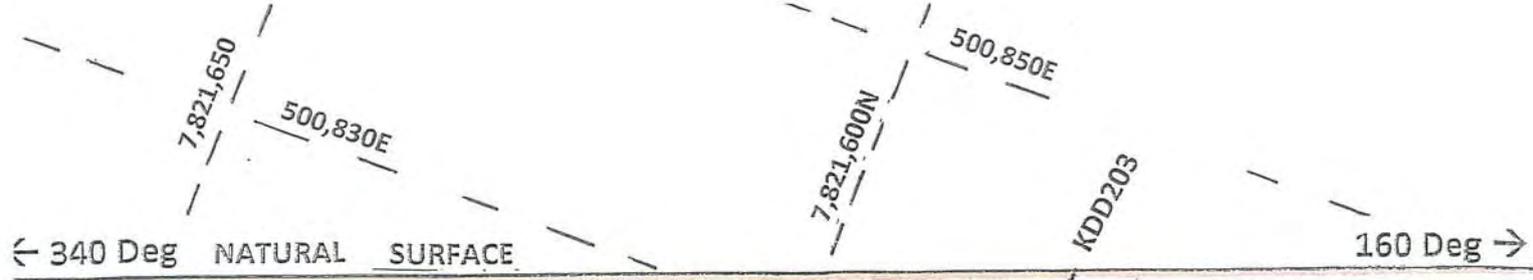
## ZONE 1



SCALE

50m





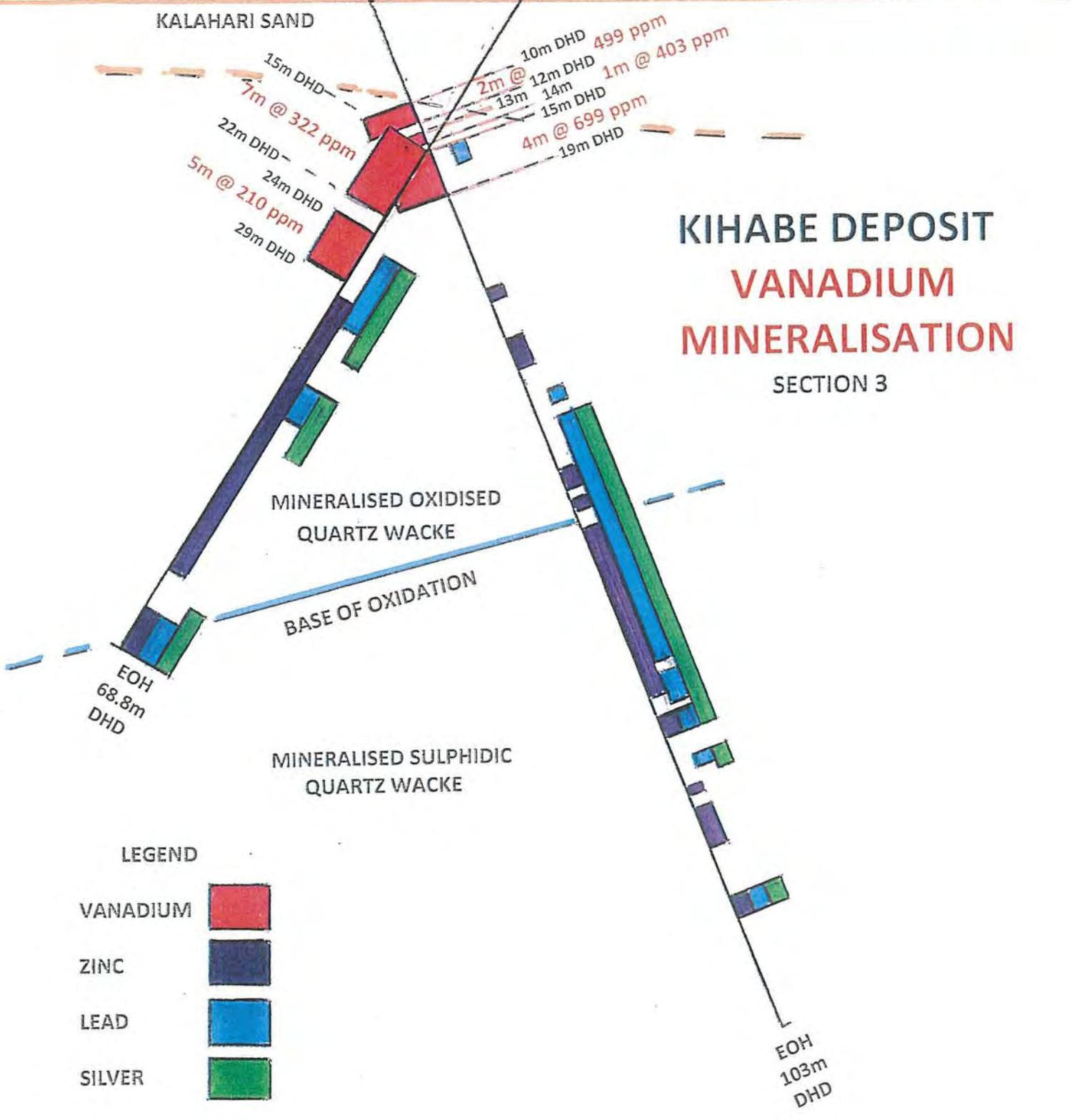
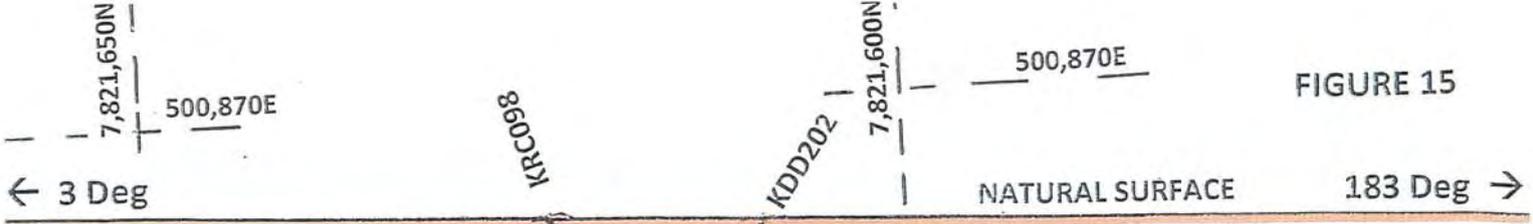
**KIHABE DEPOSIT  
VANADIUM  
MINERALISATION**

SECTION 2

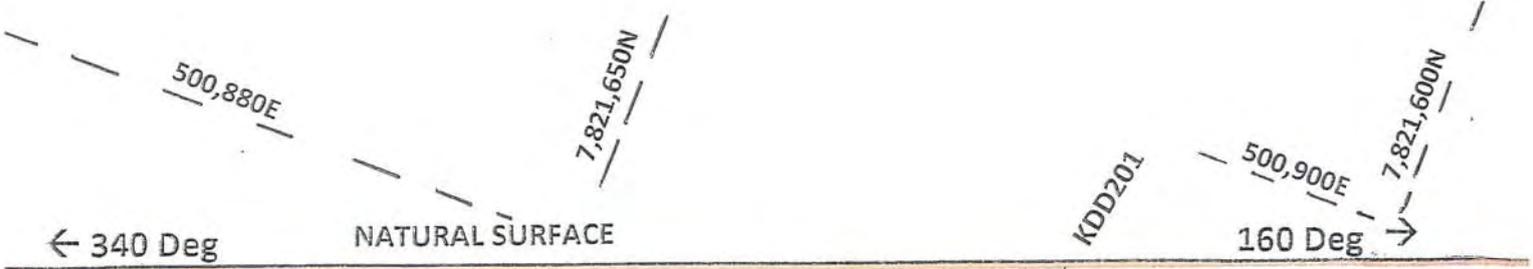
**LEGEND**

- VANADIUM 
- ZINC 
- LEAD 
- SILVER 

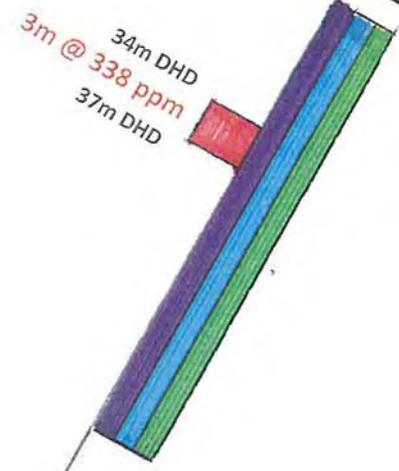
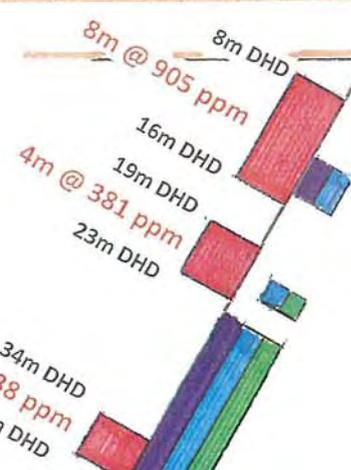
DHD = DOWN HOLE DEPTH



DHD = DOWN HOLE DEPTH



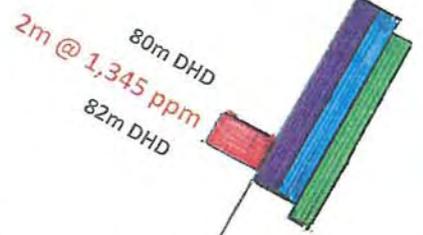
KALAHARI SAND



MINERALISED OXIDISED QUARTZ WACKE

# KIHABE DEPOSIT VANADIUM MINERALISATION

SECTION 4



BASE OF OXIDATION

MINERALISED SULPHIDIC QUARTZ WACKE

EOH  
100m  
DHD

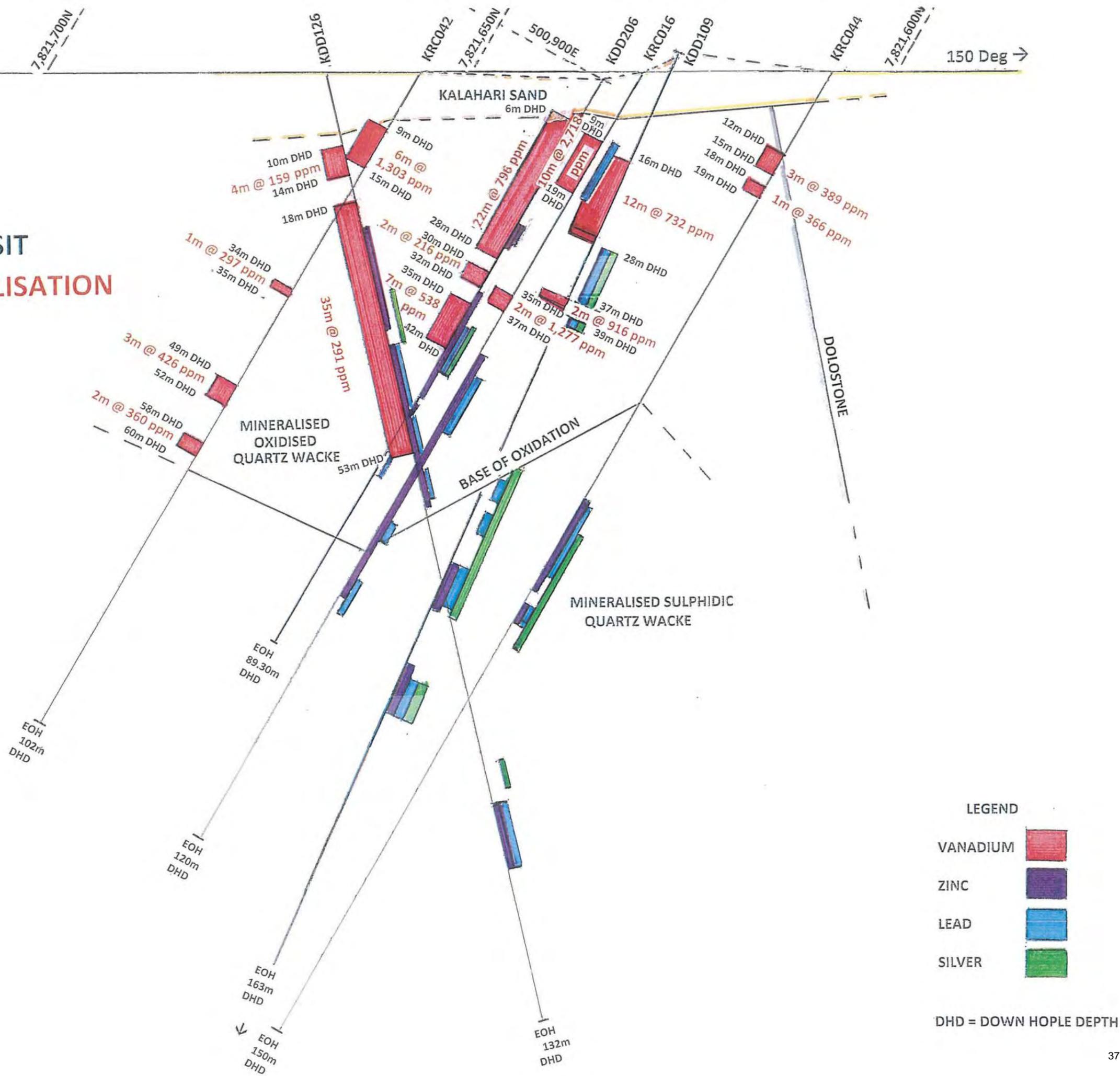
### LEGEND



DHD = DOWN HOLE DEPTH

# KIHABE DEPOSIT VANADIUM MINERALISATION

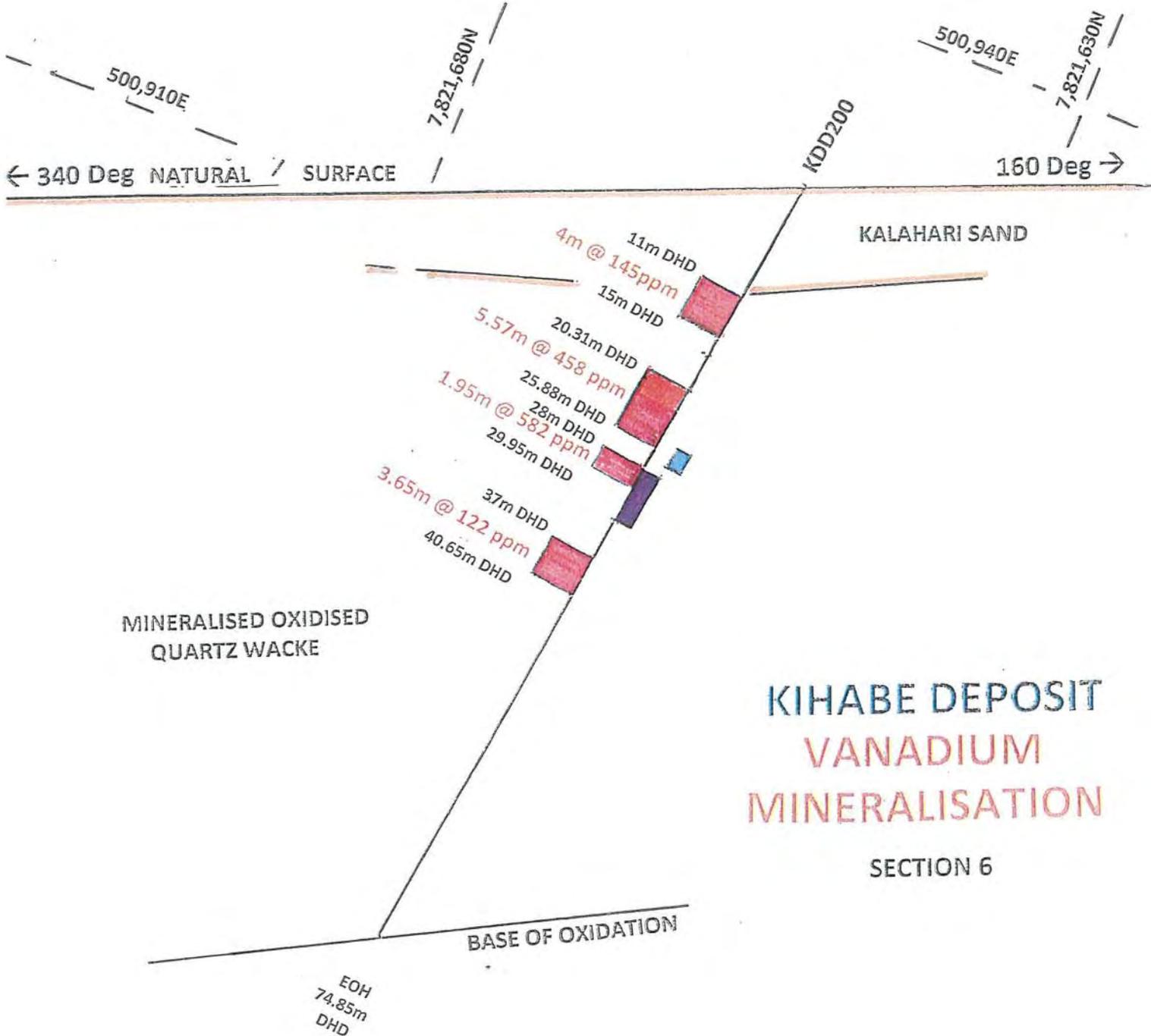
SECTION 5



**LEGEND**

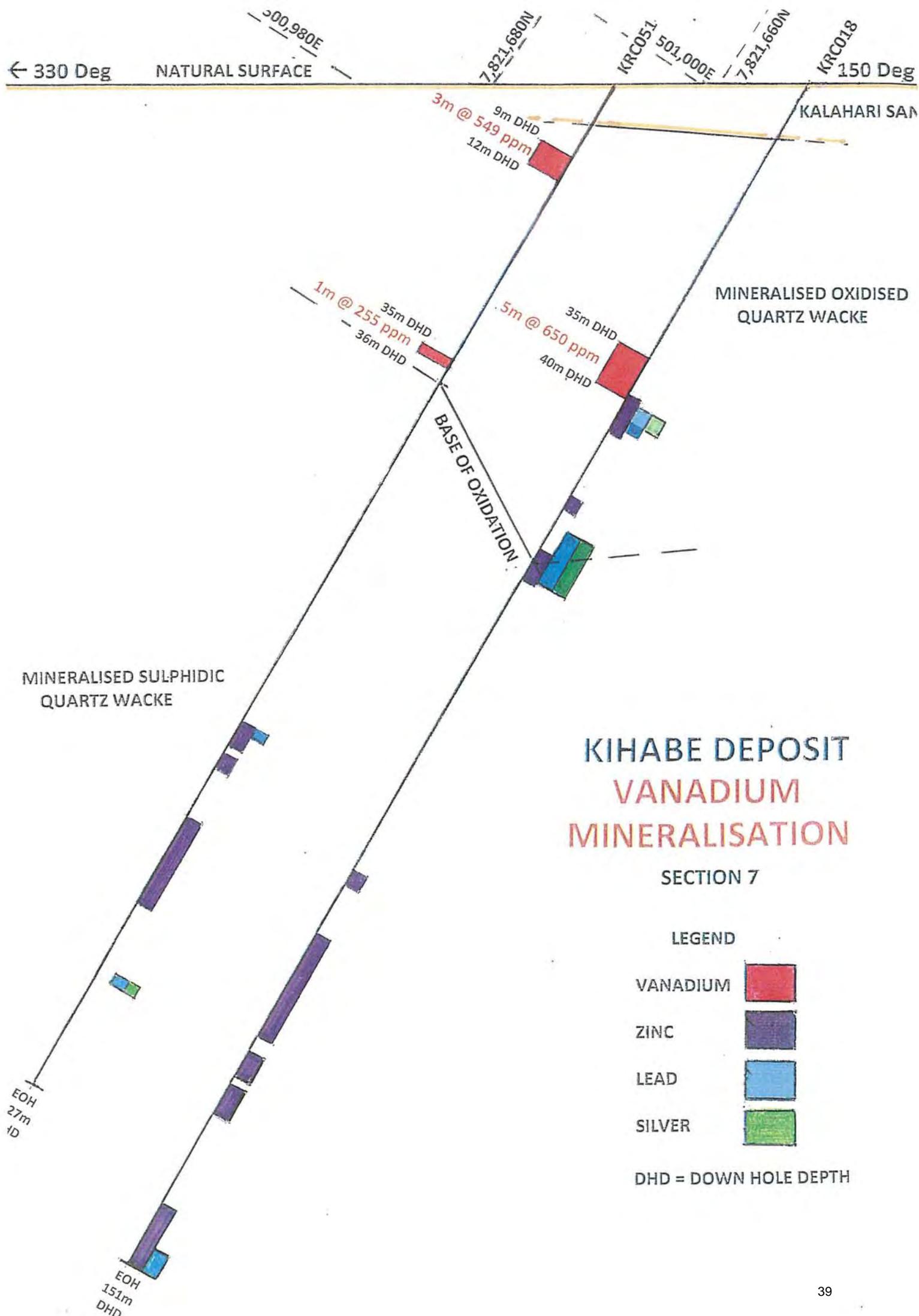
- VANADIUM
- ZINC
- LEAD
- SILVER

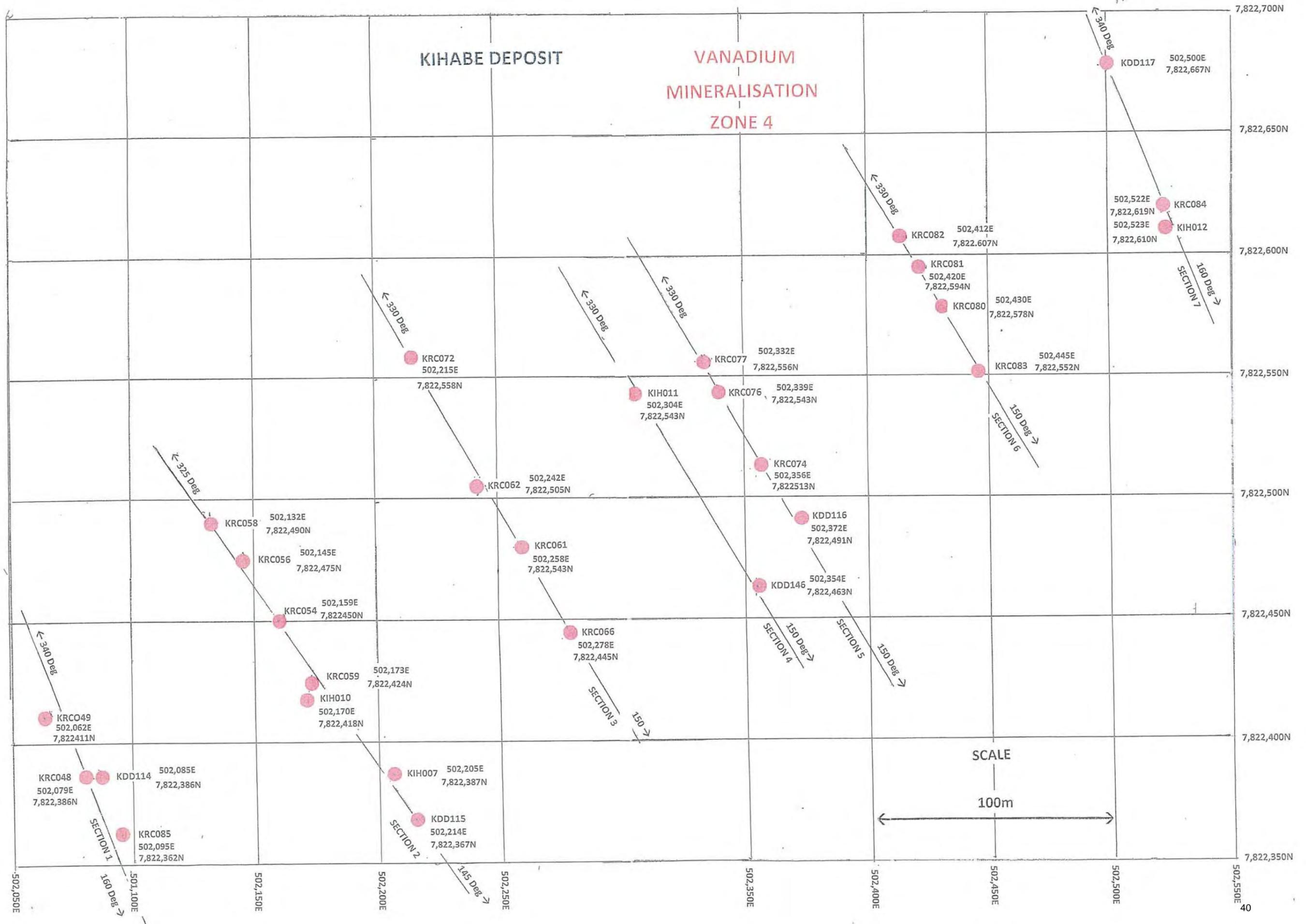
DHD = DOWN HOPLE DEPTH

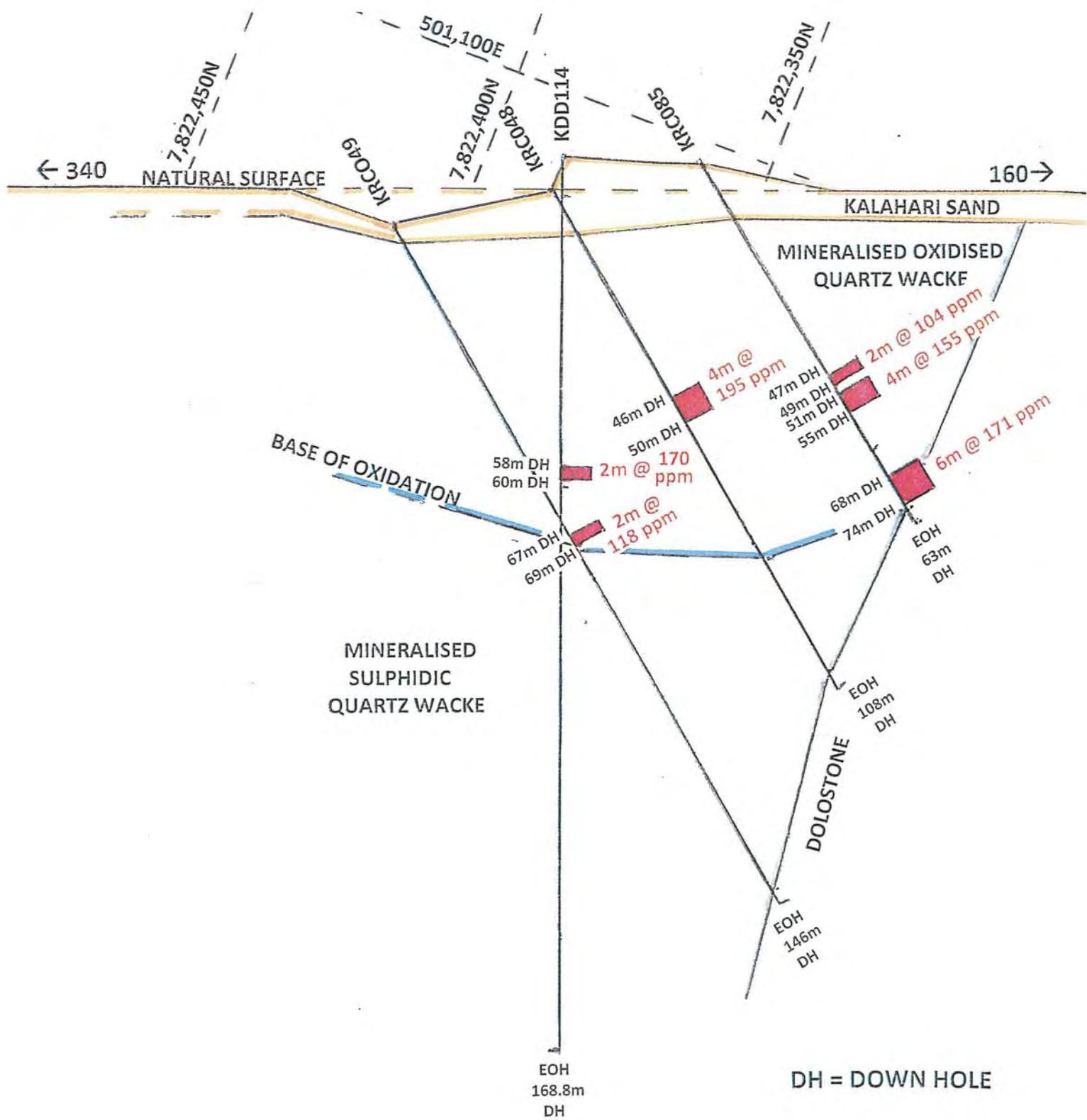


**KIHABE DEPOSIT**  
**VANADIUM**  
**MINERALISATION**  
 SECTION 6

- LEGEND
- VANADIUM
  - ZINC
  - LEAD
  - SILVER
- DHD = DOWN HOLE DEPTH





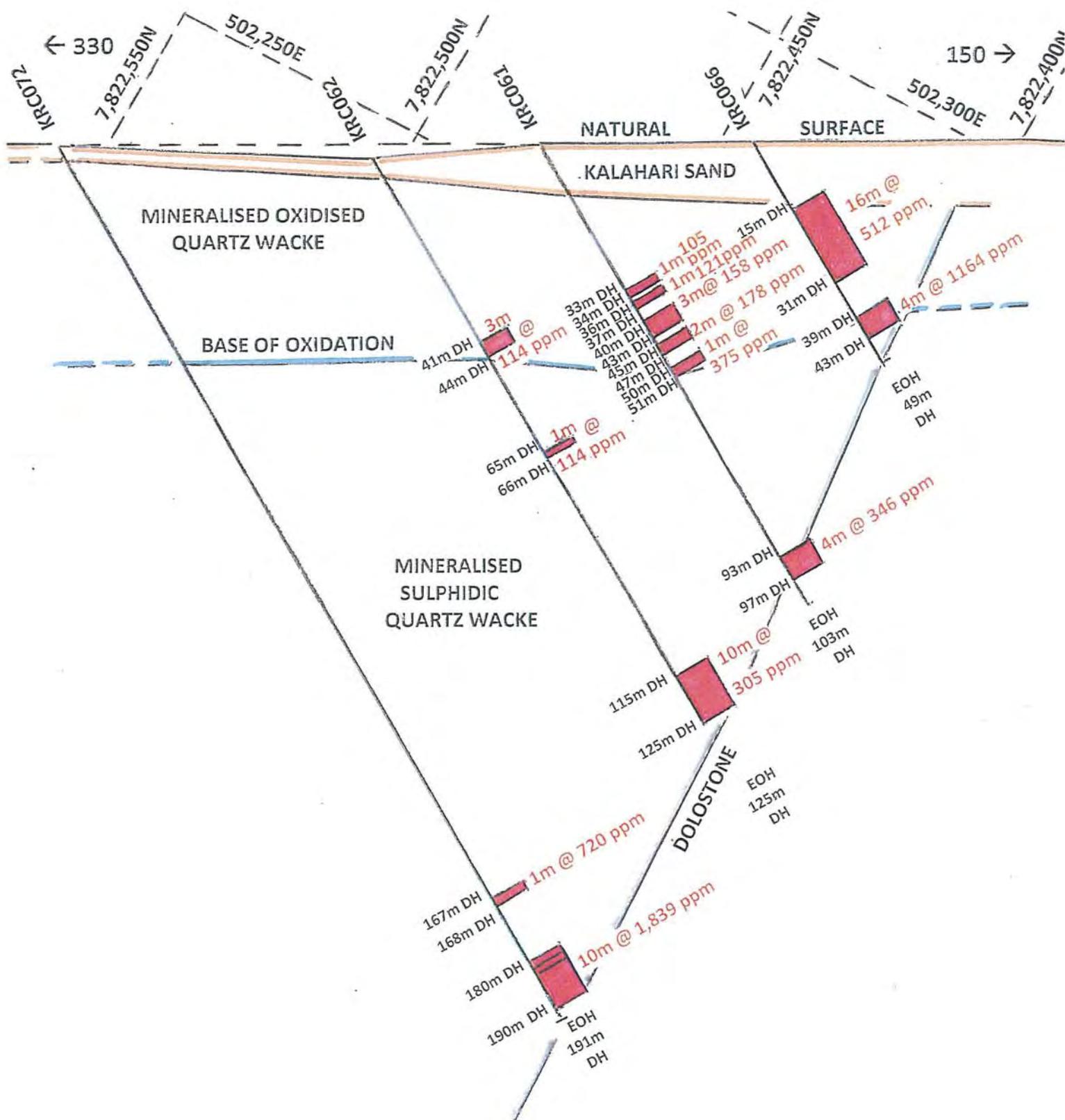


# KIHABE DEPOSIT VANADIUM MINERALISATION

SECTION 1

ZONE 4



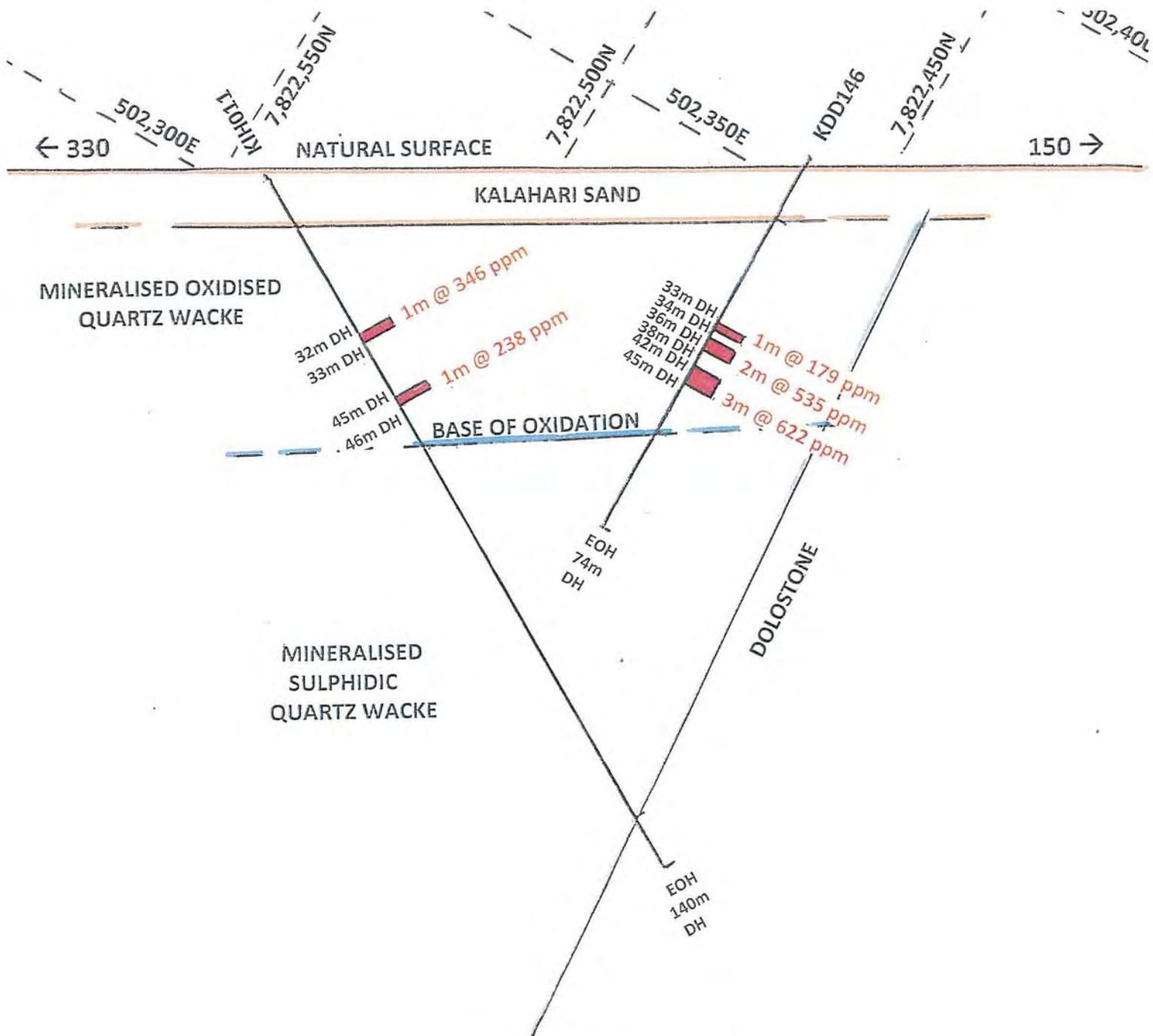


**KIHABE DEPOSIT**  
**VANADIUM**  
**MINERALISATION**

SECTION 3

DH = DOWN HOLE

ZONE 4

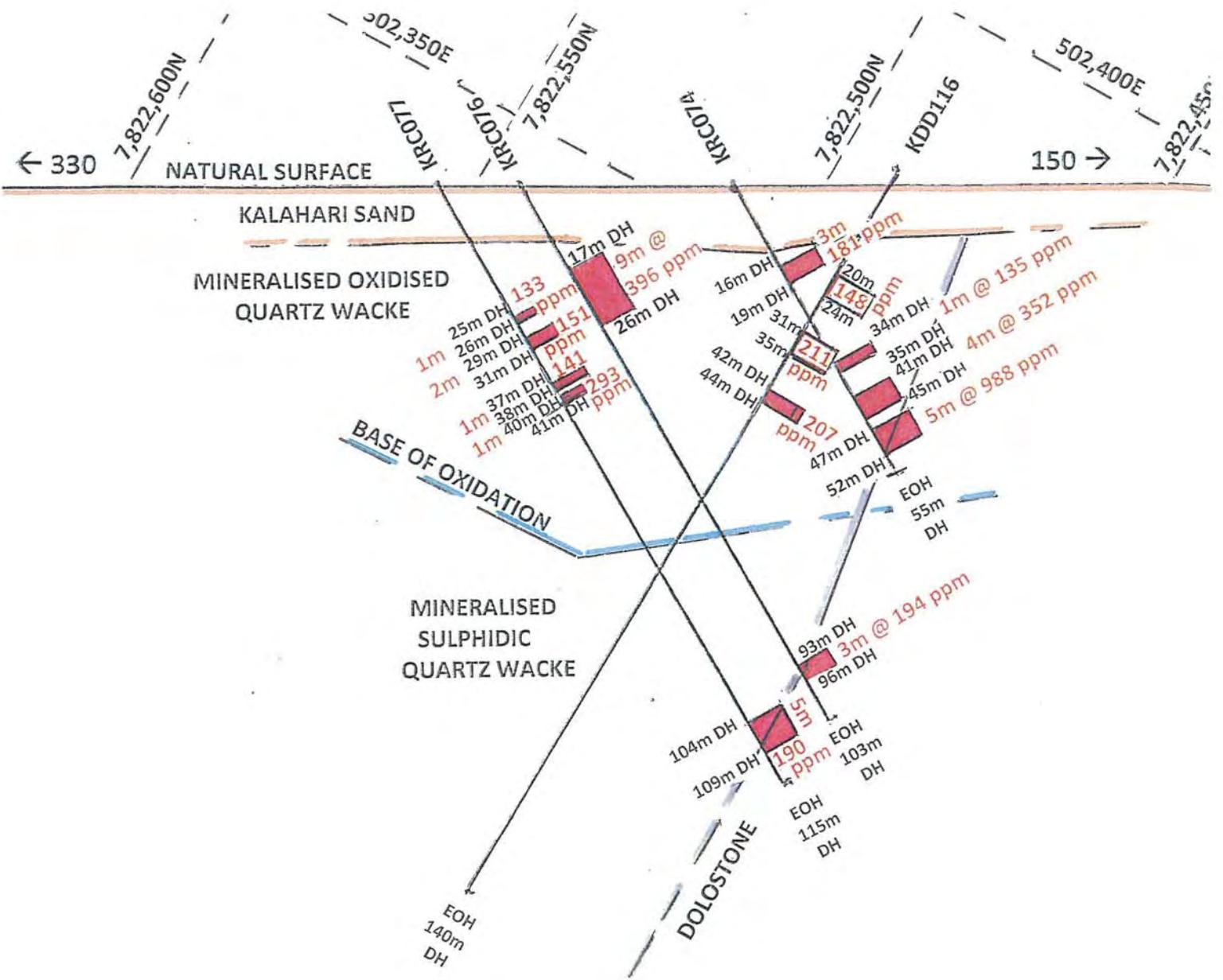


# KIHABE DEPOSIT VANADIUM MINERALISATION

SECTION 4

DH = DOWN HOLE

ZONE 4

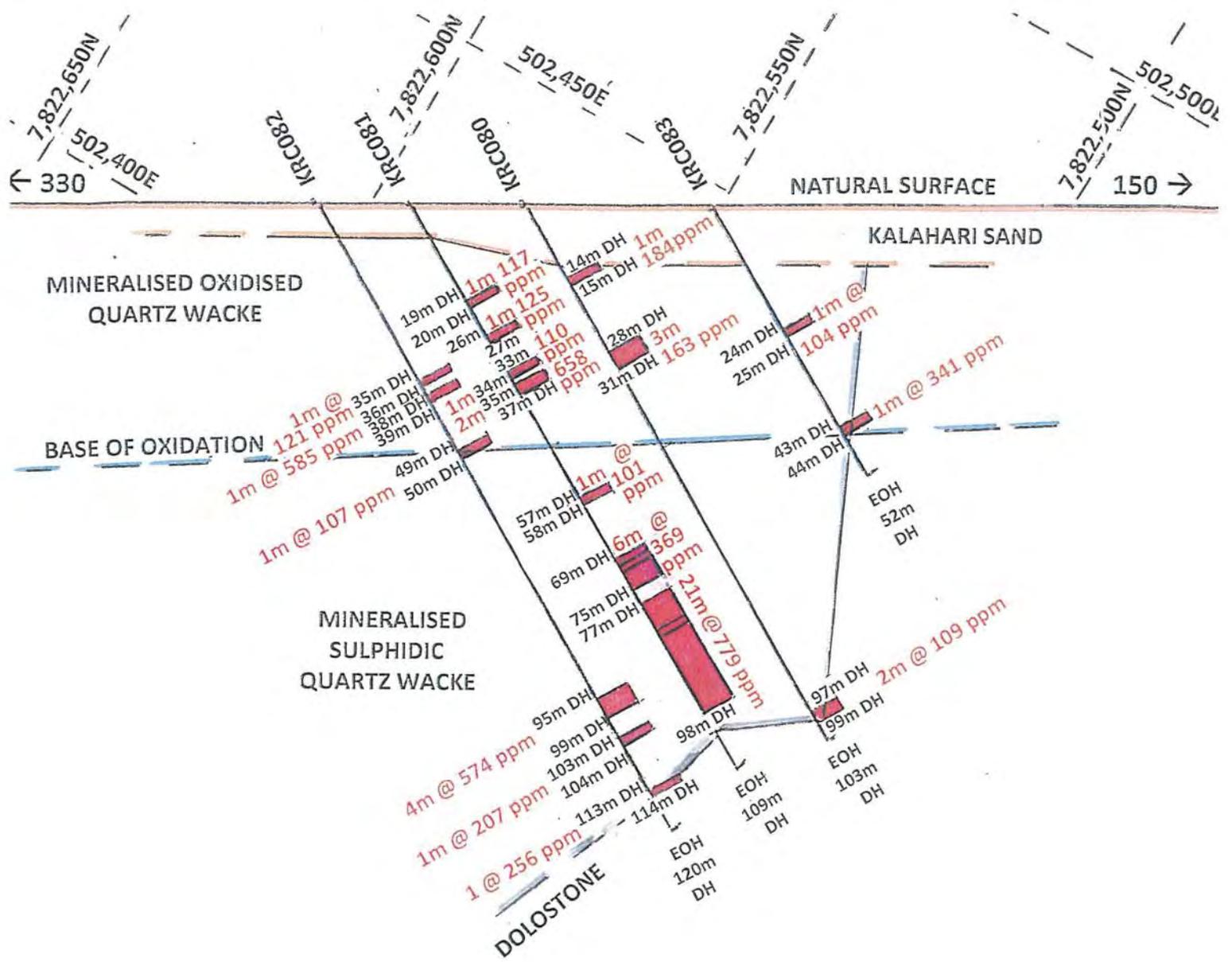


## KIHABE DEPOSIT VANADIUM MINERALISATION

SECTION 5

DH = DOWN HOLE

ZONE 4

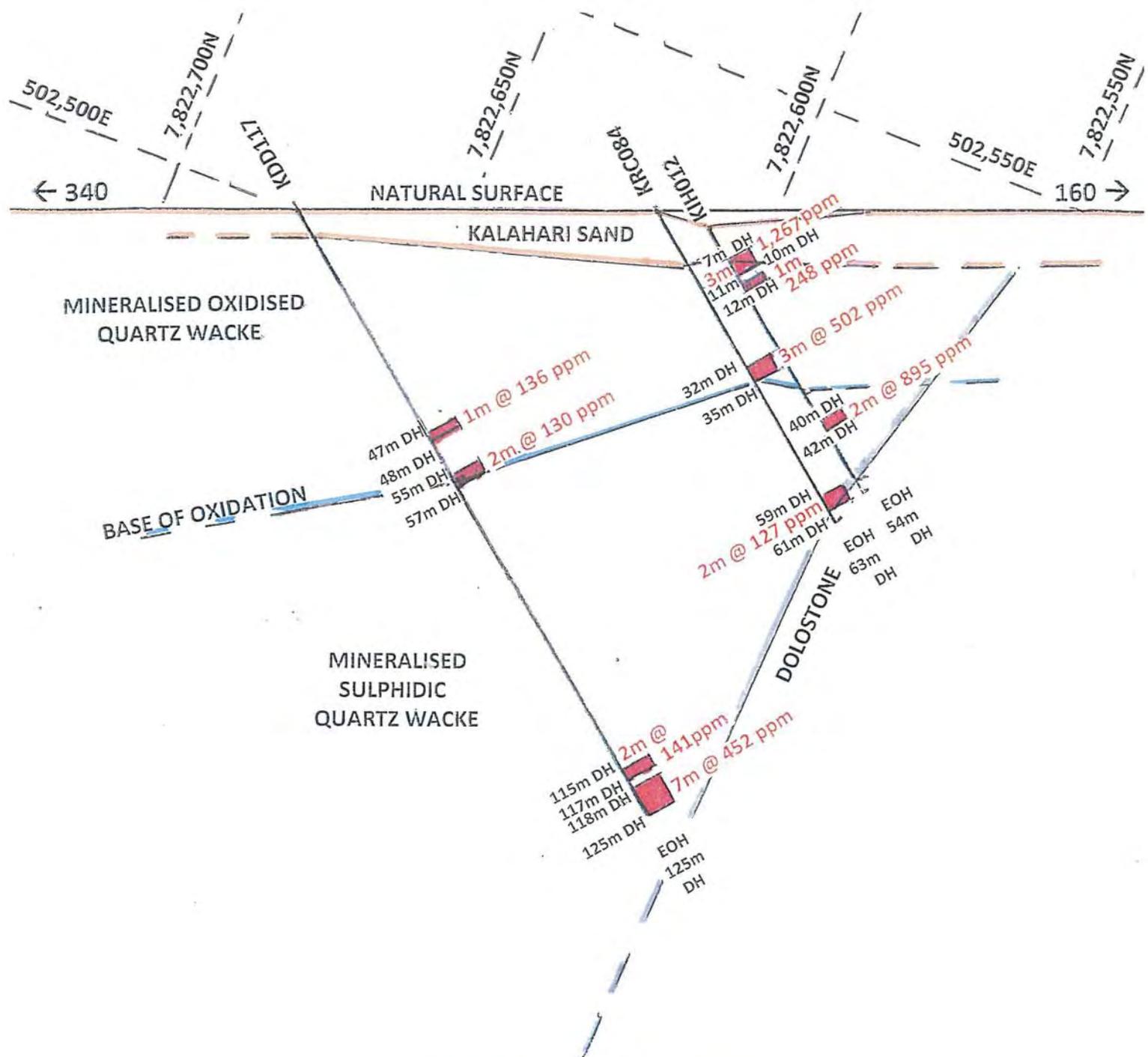


# KIHABE DEPOSIT VANADIUM MINERALISATION

SECTION 6

DH= DOWN HOLE

ZONE 4



**KIHABE DEPOSIT**  
**VANADIUM**  
**MINERALISATION**

SECTION 7

DH DOWN HOLE

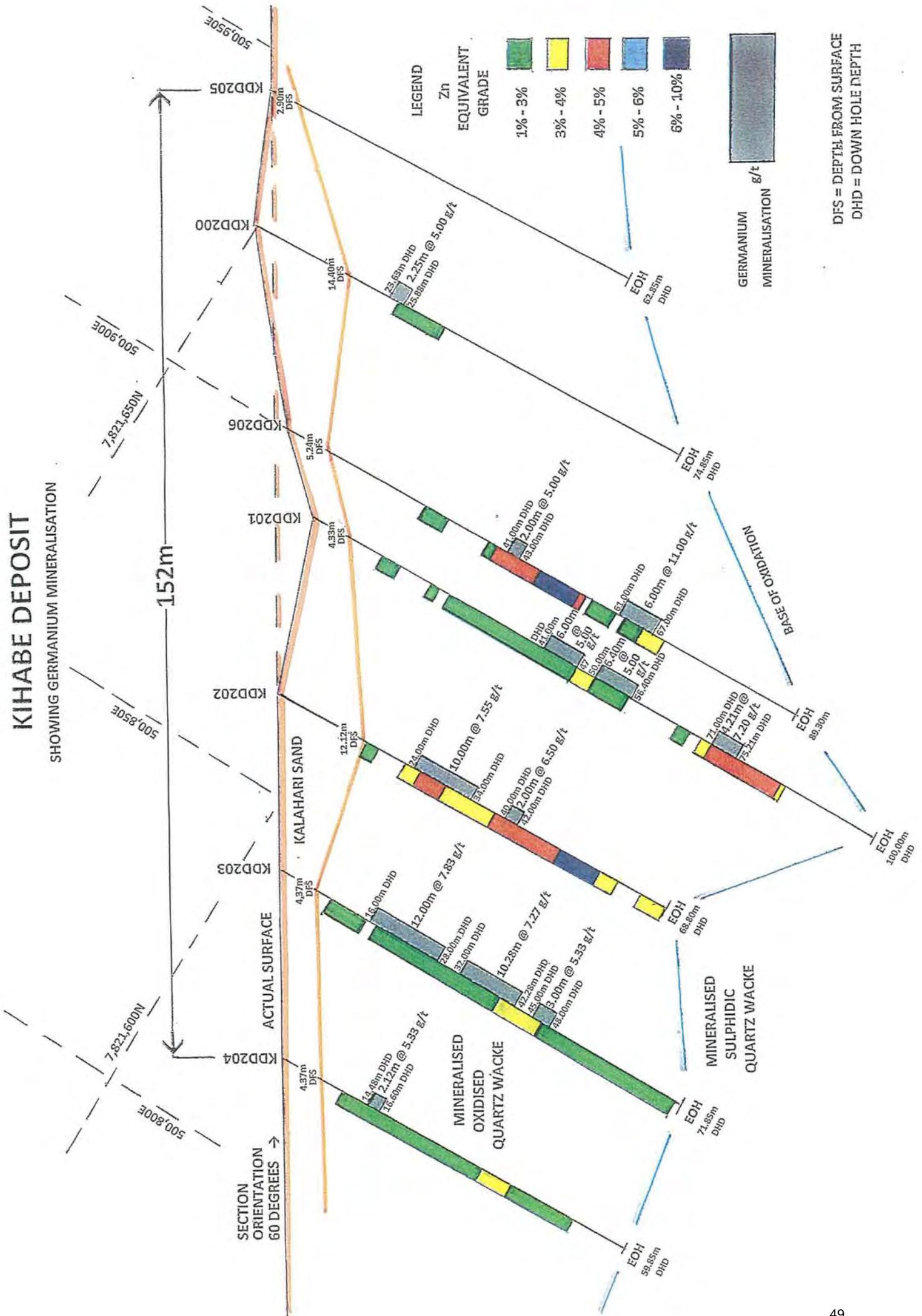
ZONE 4

**KIHABE DEPOSIT**

**GERMANIUM**

# KIHABE DEPOSIT

SHOWING GERMANIUM MINERALISATION



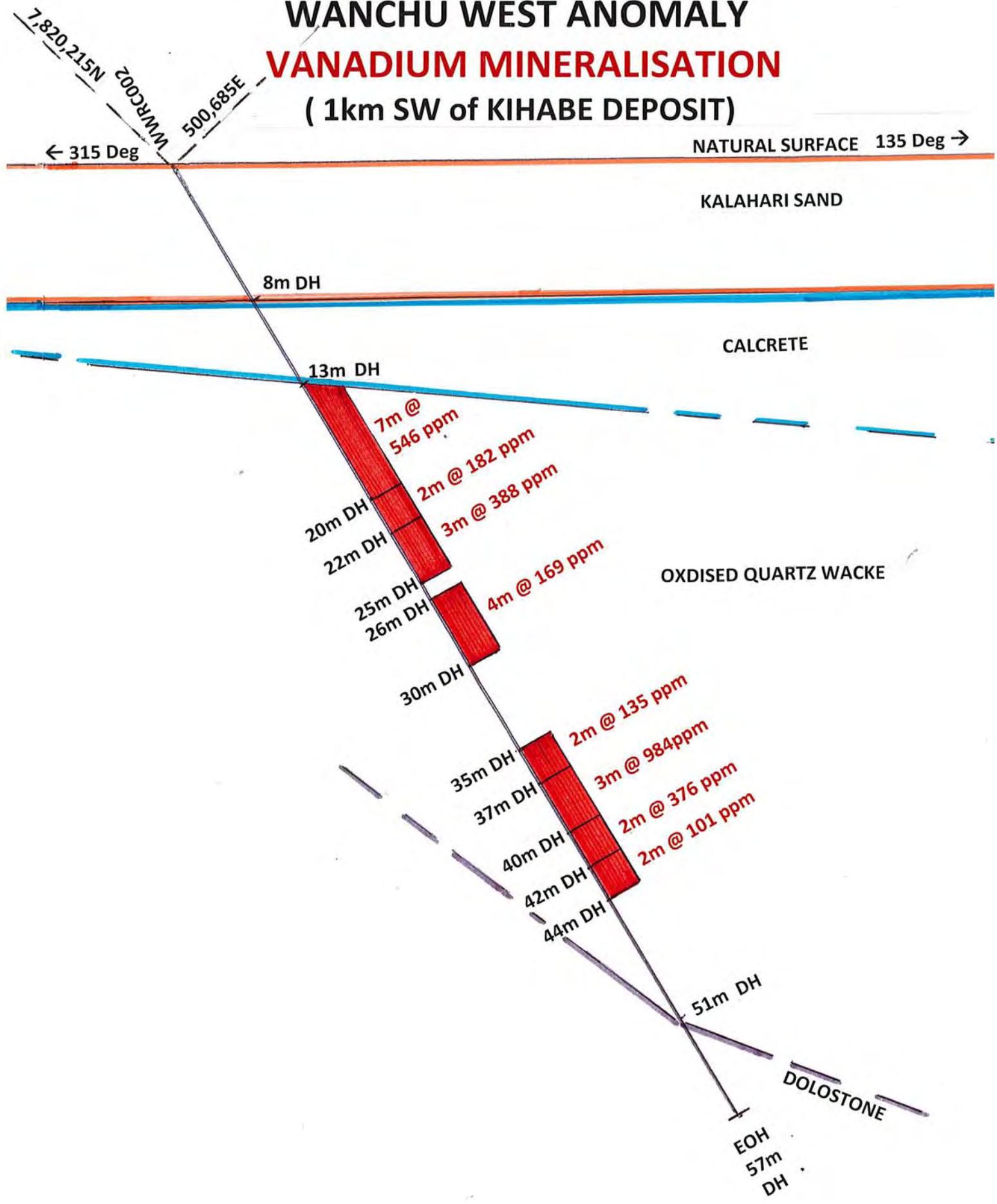
# **WANCHU WEST ANOMALY**

## **VANADIUM**

# WANCHU WEST ANOMALY

## VANADIUM MINERALISATION

( 1km SW of KIHABE DEPOSIT)



# **KIHABE NORTH ANOMALY**

## **VANADIUM**

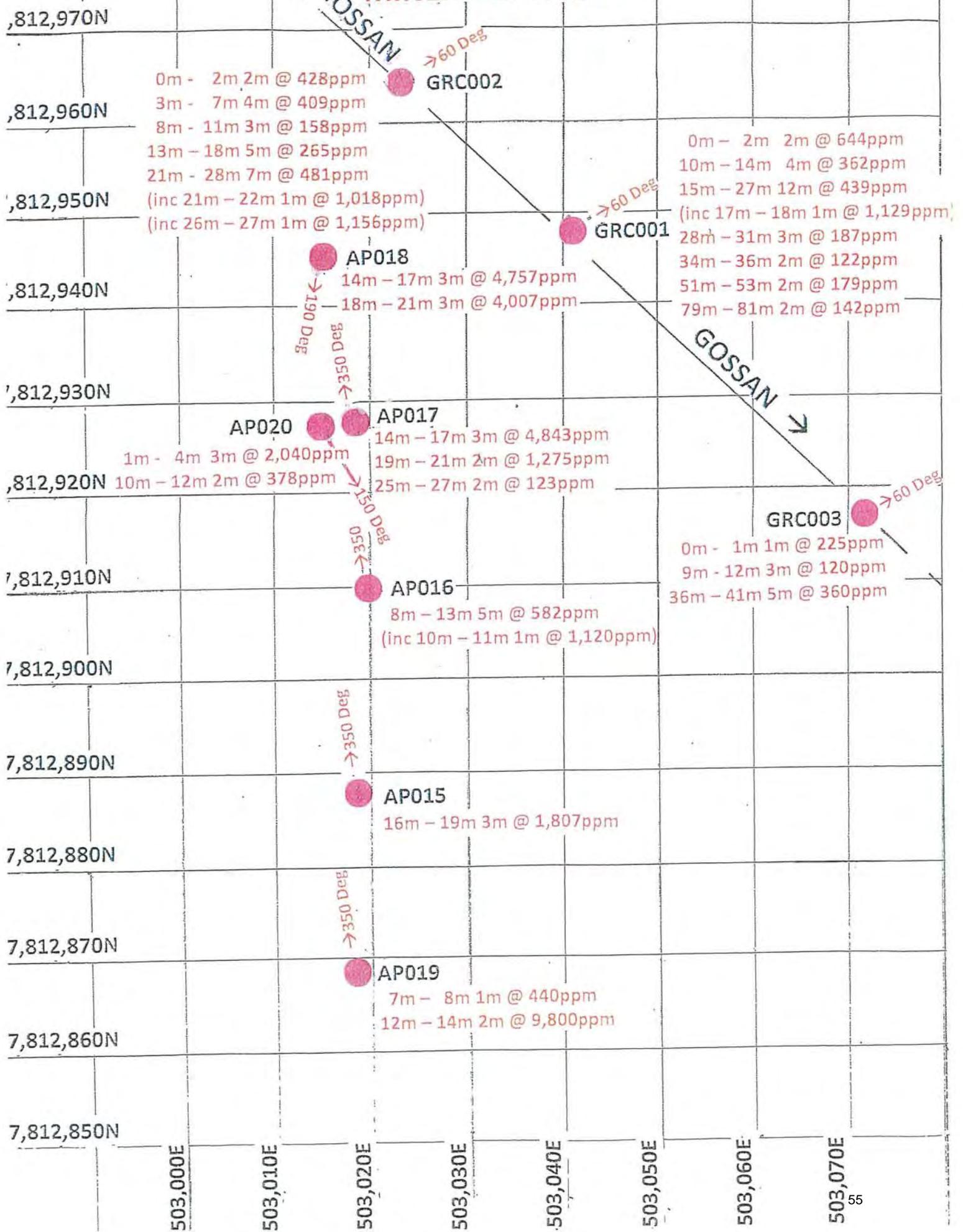


# **GOSSAN ANOMALY**

# **VANADIUM**

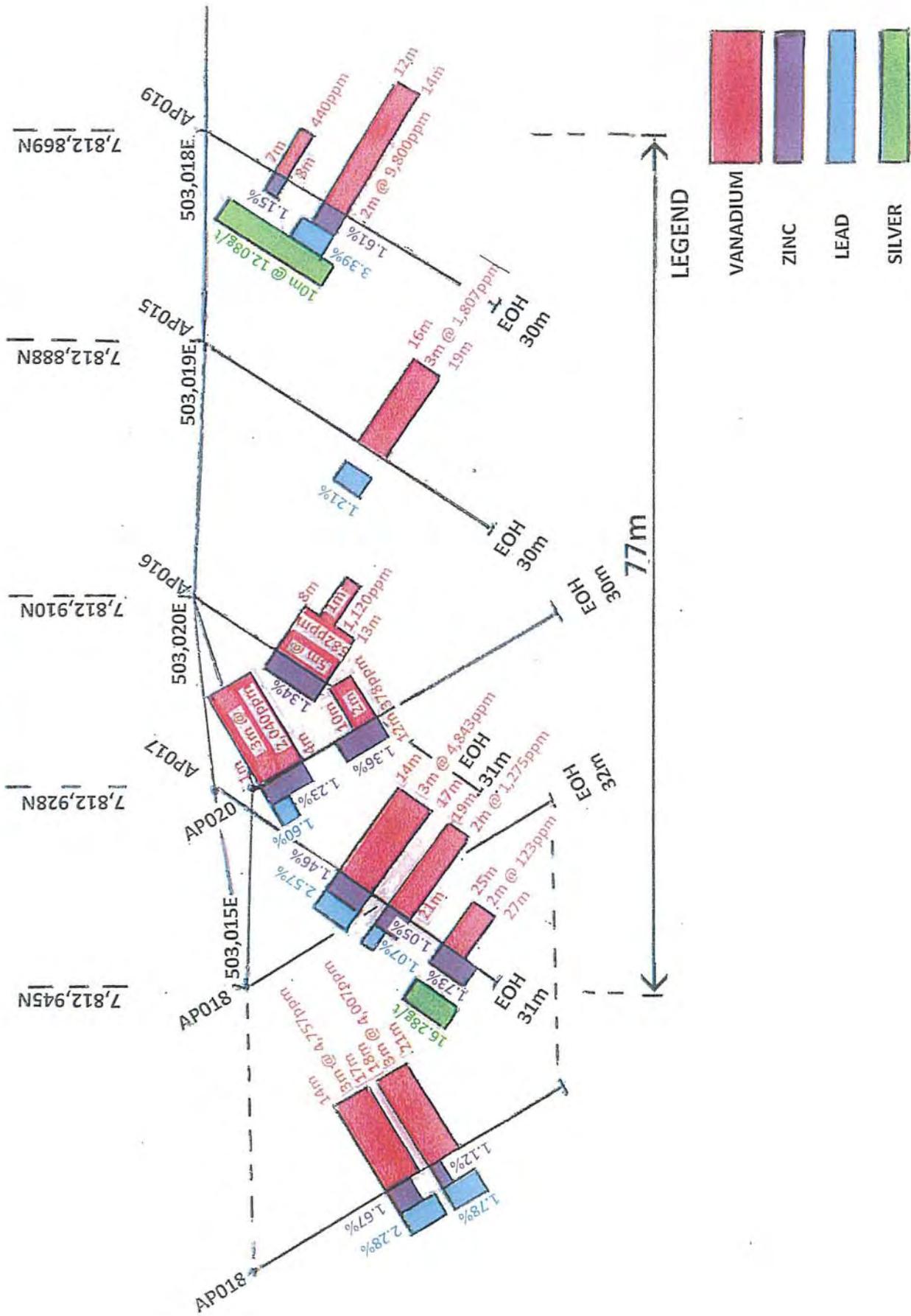
# THE GOSSAN ANOMALY

## VANADIUM MINERALISATION



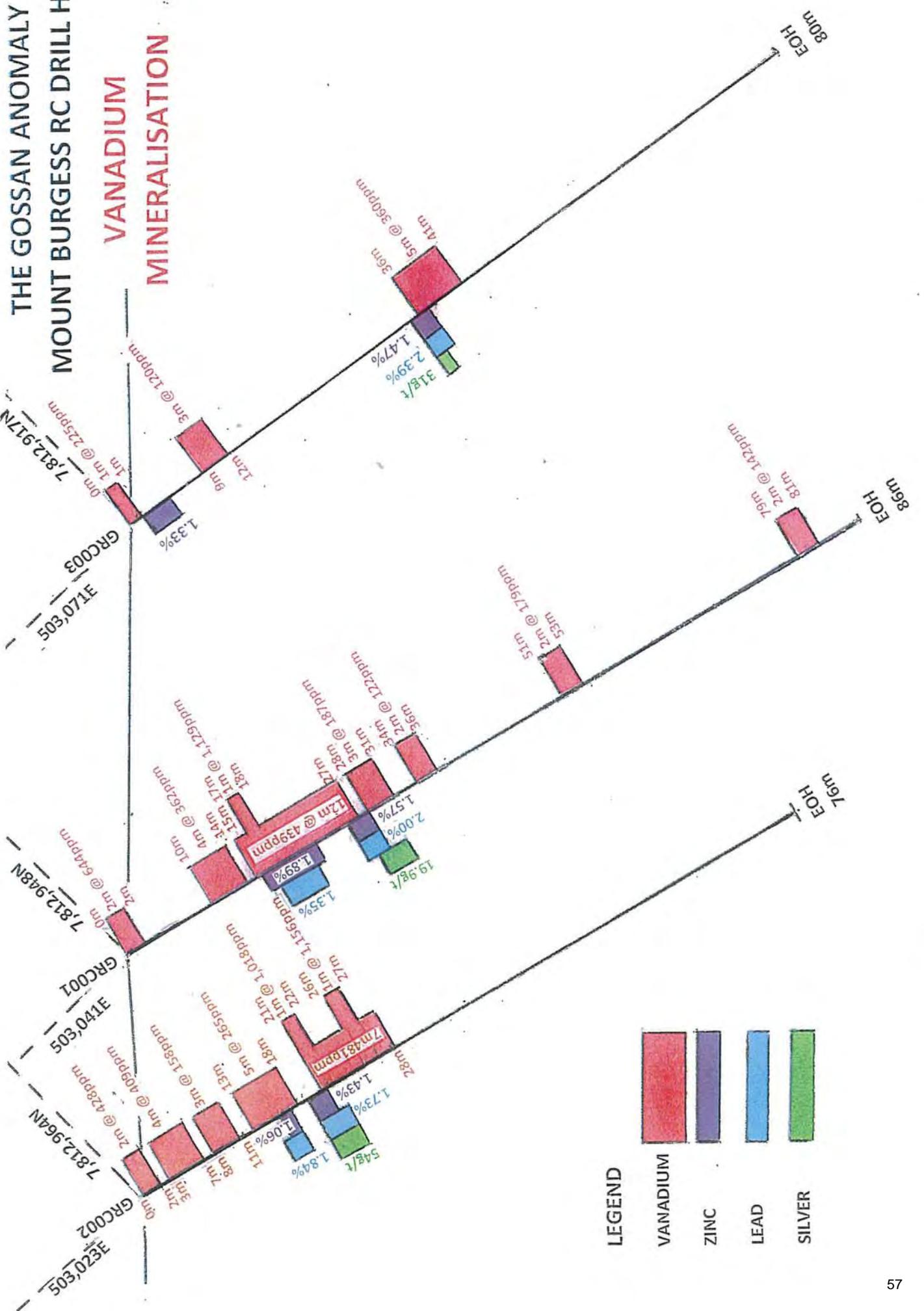
**VANADIUM  
MINERALISATION**

**THE GOSSAN ANOMALY  
BILLITON PERCUSSION DRILL HOLES**



THE GOSSAN ANOMALY  
MOUNT BURGESS RC DRILL HOLES

VANADIUM  
MINERALISATION

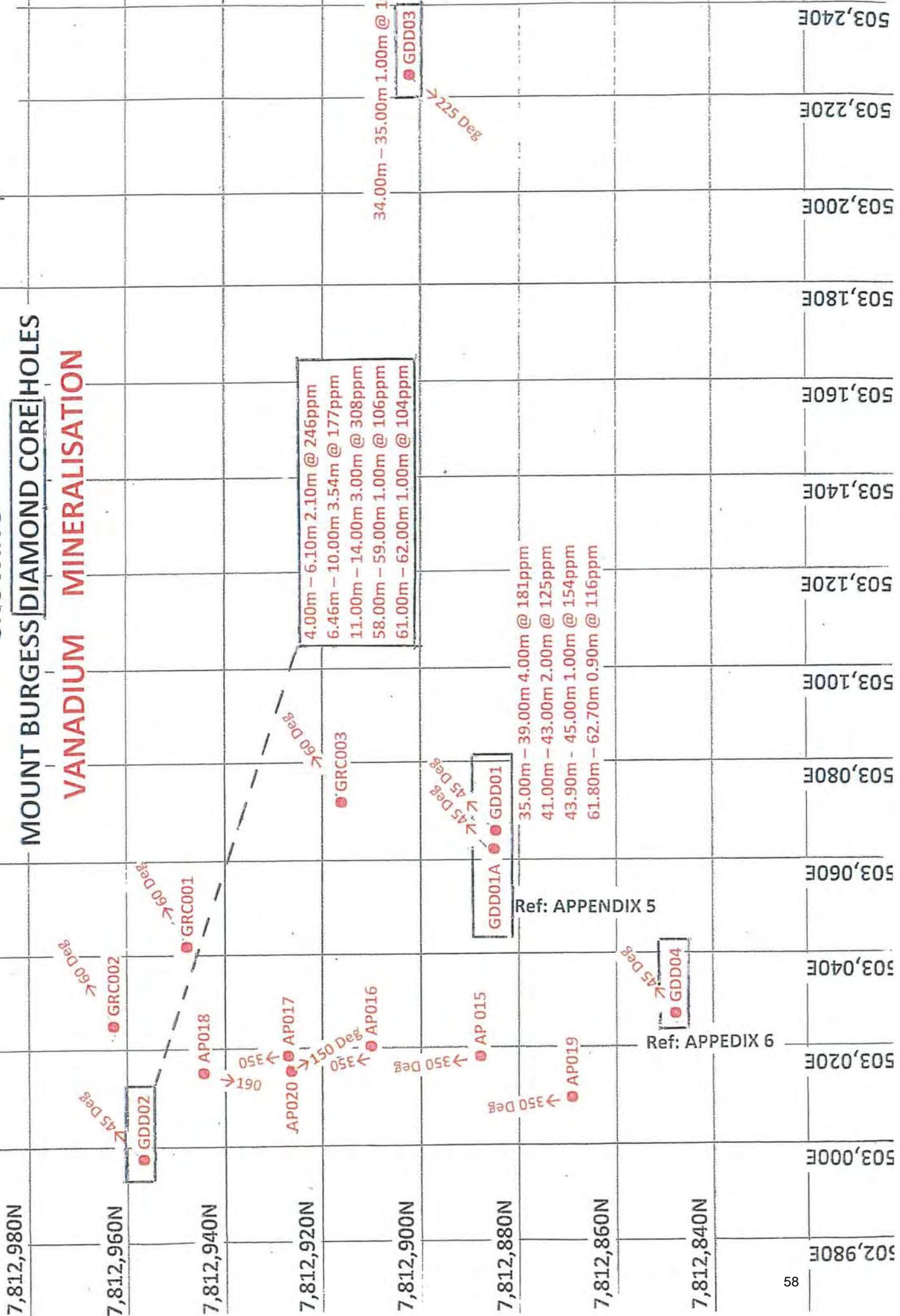


50m

# THE GOSSAN ANOMALY SHOWING

## MOUNT BURGESS DIAMOND COREHOLES

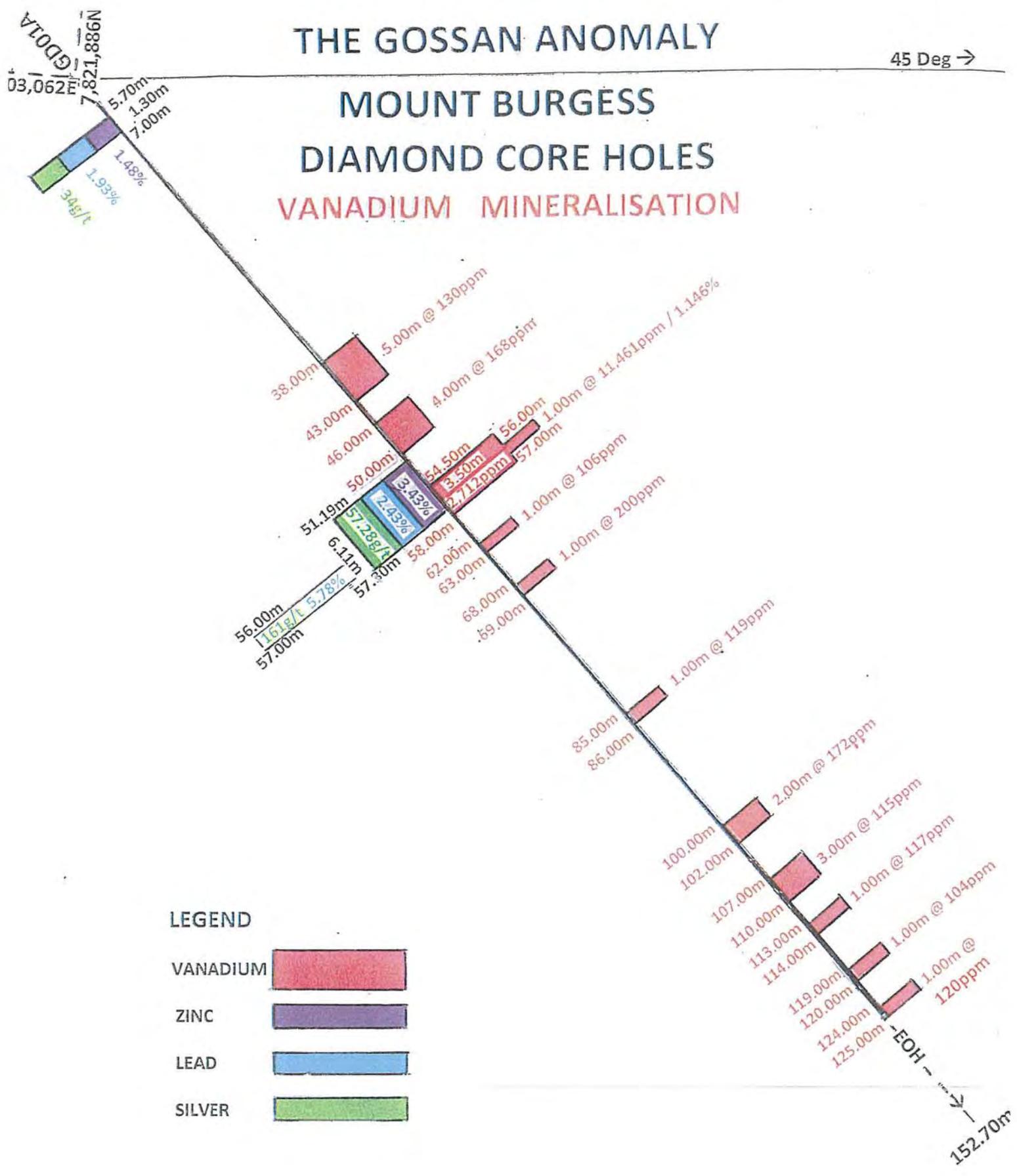
### VANADIUM MINERALISATION



# THE GOSSAN ANOMALY

45 Deg →

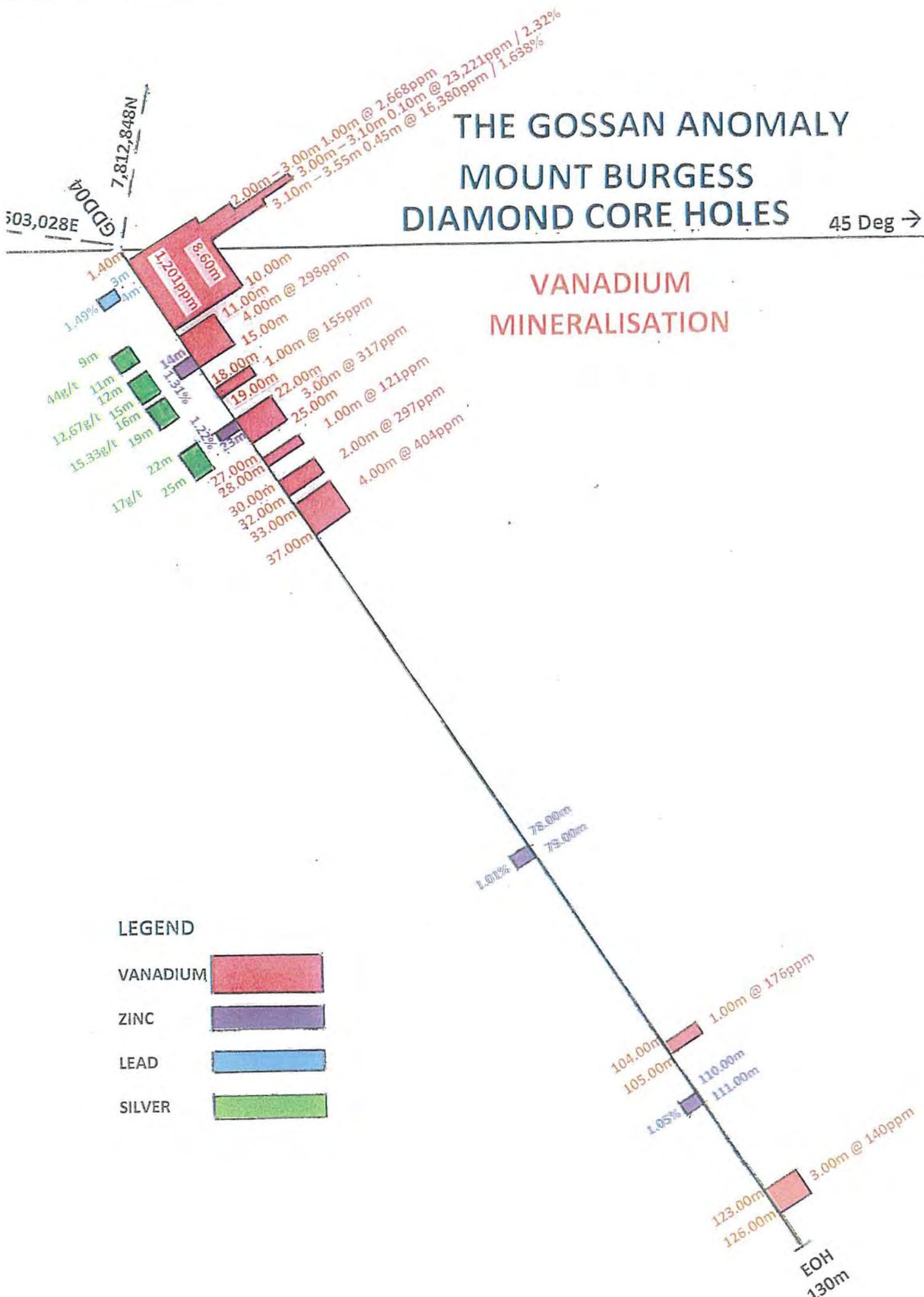
## MOUNT BURGESS DIAMOND CORE HOLES VANADIUM MINERALISATION



# THE GOSSAN ANOMALY MOUNT BURGESS DIAMOND CORE HOLES

45 Deg →

## VANADIUM MINERALISATION



### LEGEND

- VANADIUM
- ZINC
- LEAD
- SILVER

## Competent Person Statement

The information in this report related to both the 2017 Exploration Results as well as Historical exploration results is extracted from ASX Announcements dated 5 Feb, 12 Feb, 16 March, 22 March, 3 April, 26 June, 9 July, 16 July and 13 August 2018 and are all available to view at [www.mountburgess.com](http://www.mountburgess.com).

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

The information in the Kihabe-Nxuu Resource Statement that relates to the Kihabe Resources is compiled by Byron Dumpleton, B.Sc., a member of the Australasian Institute of Geoscientists. The information that relates to the Nxuu Resource is compiled by Mr Ben Mosigi, M.Sc., (Leicester University – UK), B.Sc., (University of New Brunswick – Canada), Diploma Mining Tech (Haileybury School of Mines – Canada), a member of the Geological Society of South Africa. Mr Dumpleton is an independent qualified person and Mr Mosigi was a Technical Director of the Company for the period in which the resource was developed. Both Mr Dumpleton and Mr Mosigi have sufficient experience relevant to the style of mineralisation under consideration and to the activity to which they have undertaken to qualify as a Competent Person as defined in the 2004 Edition of the “Australasian Code of Reporting of Mineral Resources and Ore Reserves”. Both Mr Dumpleton and Mr Mosigi consent to the inclusion in this report of the matters based on the information in the form and context in which it appears. The information regarding Kihabe and Nxuu Resources was first released 8/10/2008 and 20/1/10 respectively and updated with recovery information 12/4/2012. The information was prepared and first disclosed under the JORC Code 2004. It has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed