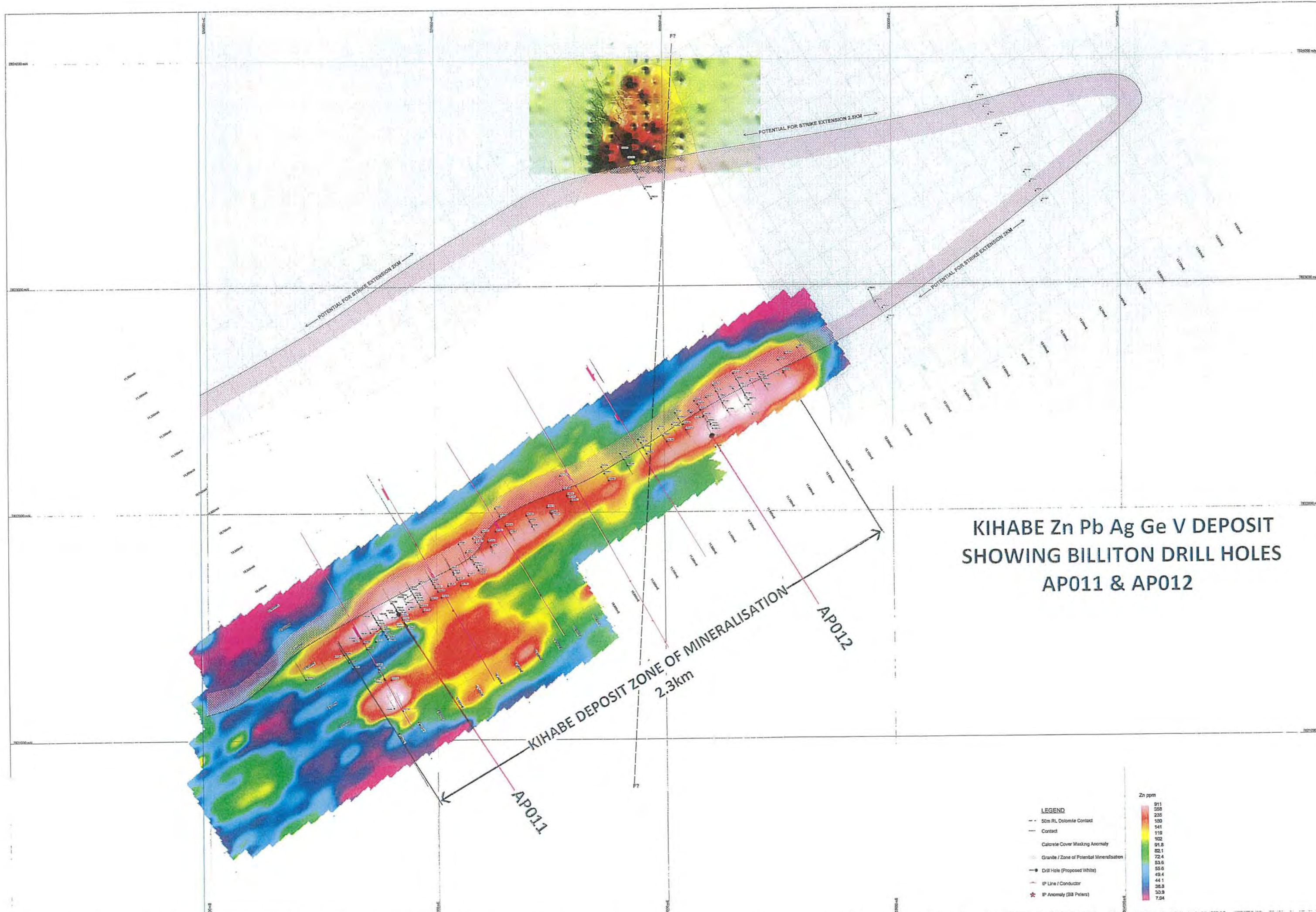


KIHABE DEPOSIT

VANADIUM



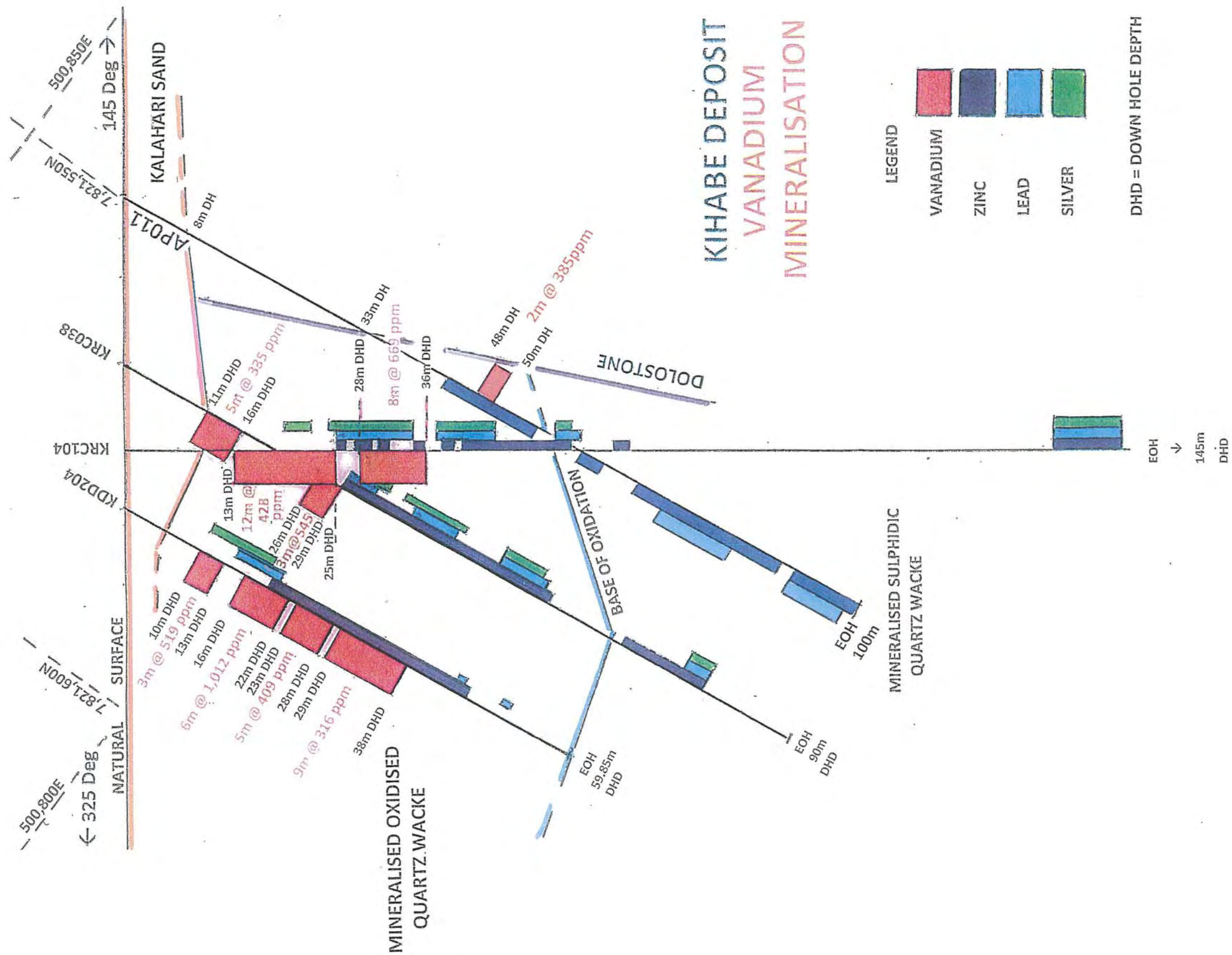
KIHABE Zn Pb Ag Ge V DEPOSIT
SHOWING BILLITON DRILL HOLES
AP011 & AP012

- LEGEND**
- - - 50m RL Dolomite Contact
 - Contact
 - Calcrete Cover Masking Anomaly
 - Granite / Zone of Potential Mineralisation
 - Drill Hole (Proposed White)
 - IP Line / Conductor
 - ★ IP Anomaly (Bil Peters)

Zn ppm

911
559
235
130
141
119
102
91.8
82.1
72.4
63.6
55.6
49.4
44.1
38.9
30.9
7.04

KIHABE DRILL HOLE SECTION SHOWING BILLITON DRILL HOLE AP0011



AP0012



KIHABE DEPOSIT

ZONE 4
AREA OF VANADIUM
MINERALISATION
SHOWN IN FIGURE 2

ZONE 3
VANADIUM
MINERALISATION
INTERSECTED IN
PREVIOUS DRILLING

ZONE 1
AREA OF VANADIUM
MINERALISATION
REPORTED ON 16/03/18

ZONE 2
VANADIUM
MINERALISATION
INTERSECTED IN
PREVIOUS DRILLING

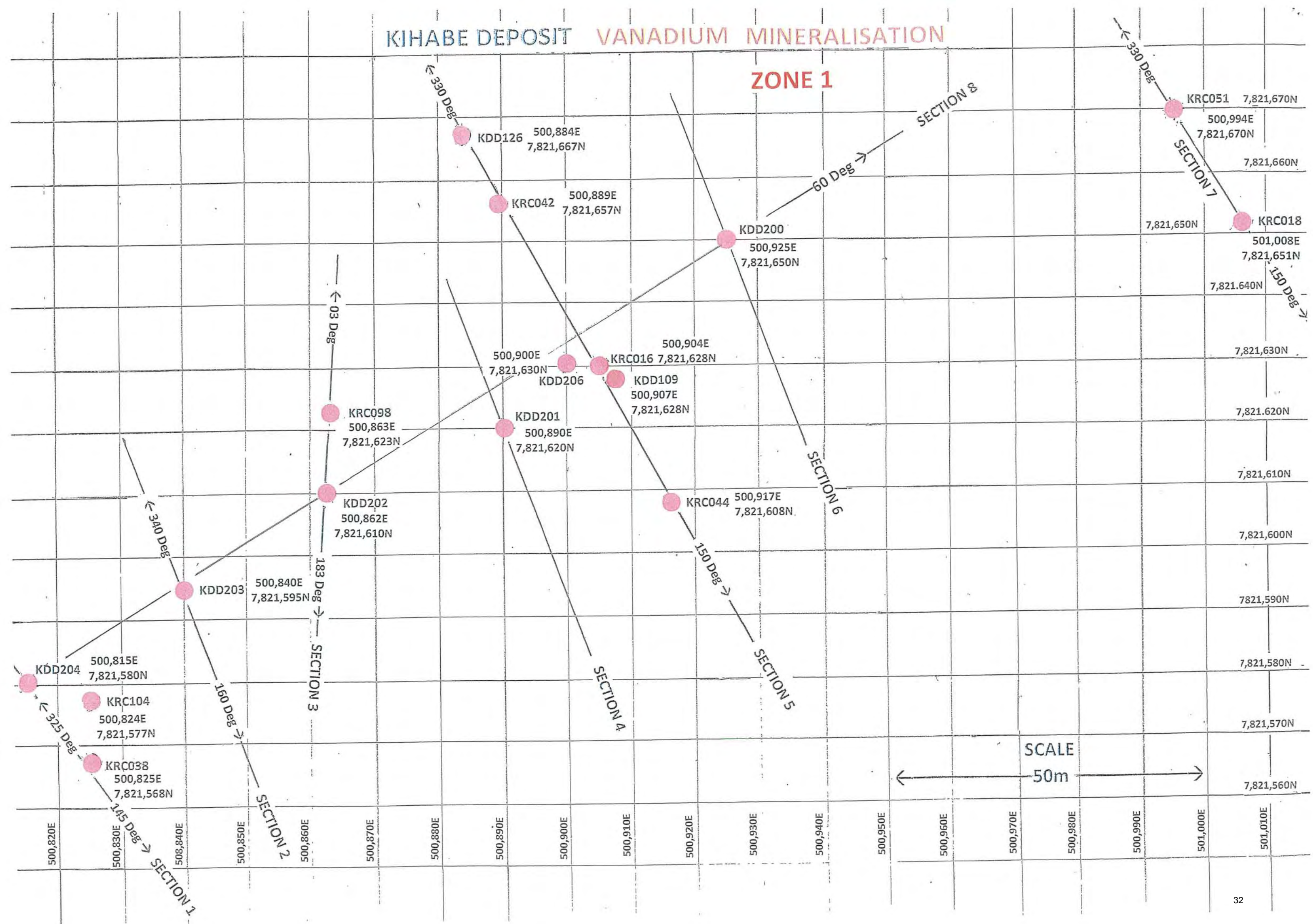
FIGURE 1

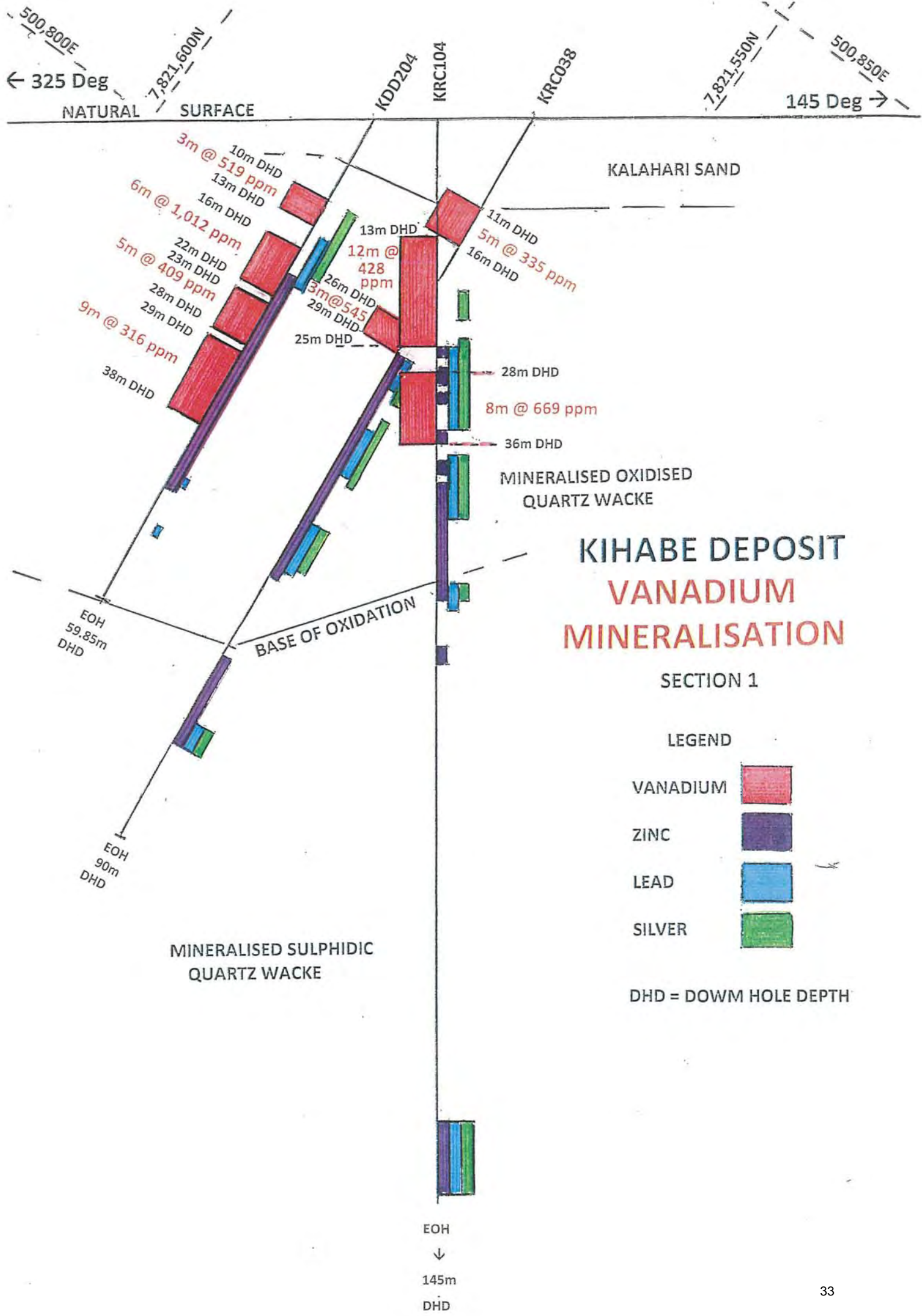
700 m



KIHABE DEPOSIT VANADIUM MINERALISATION

ZONE 1





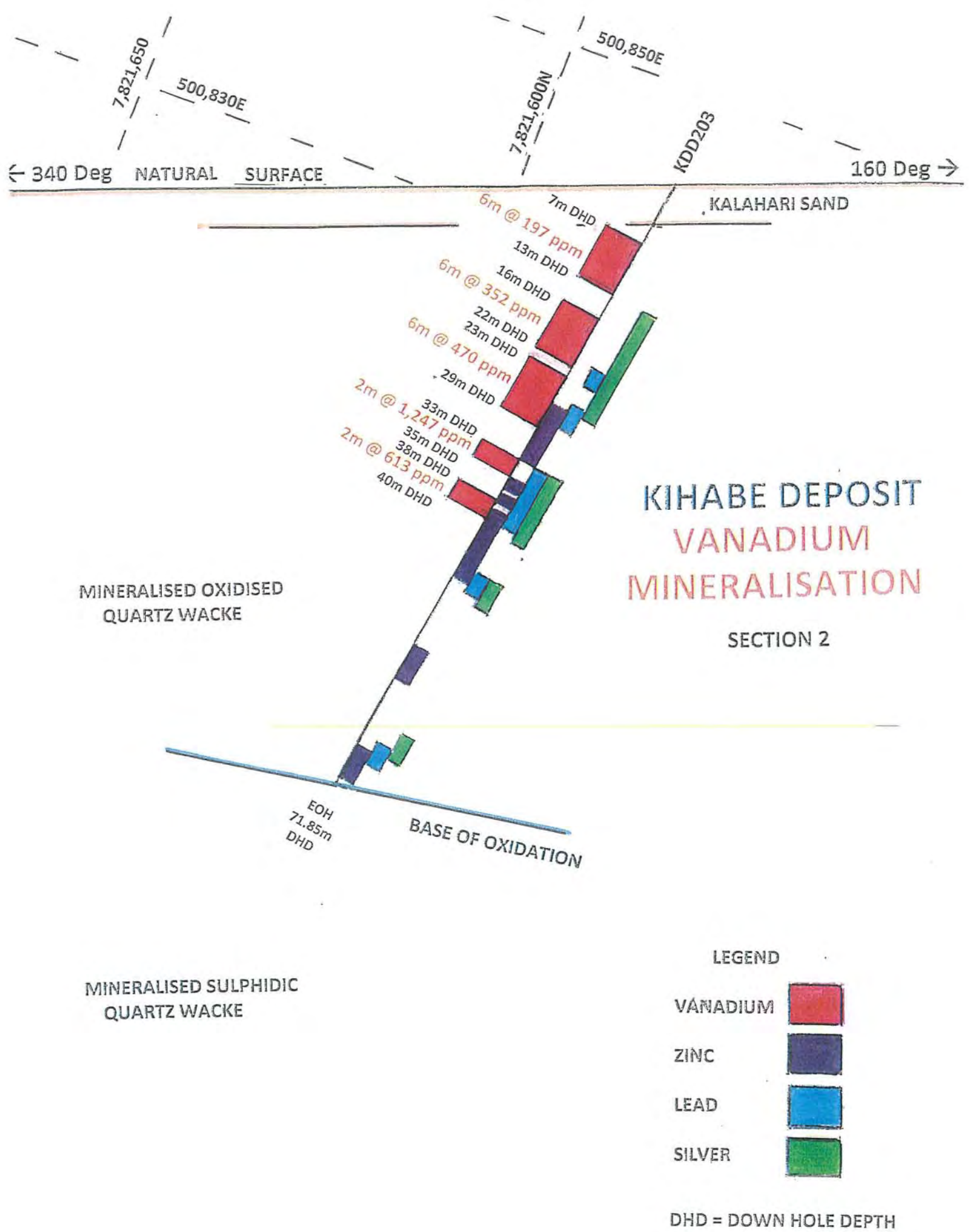
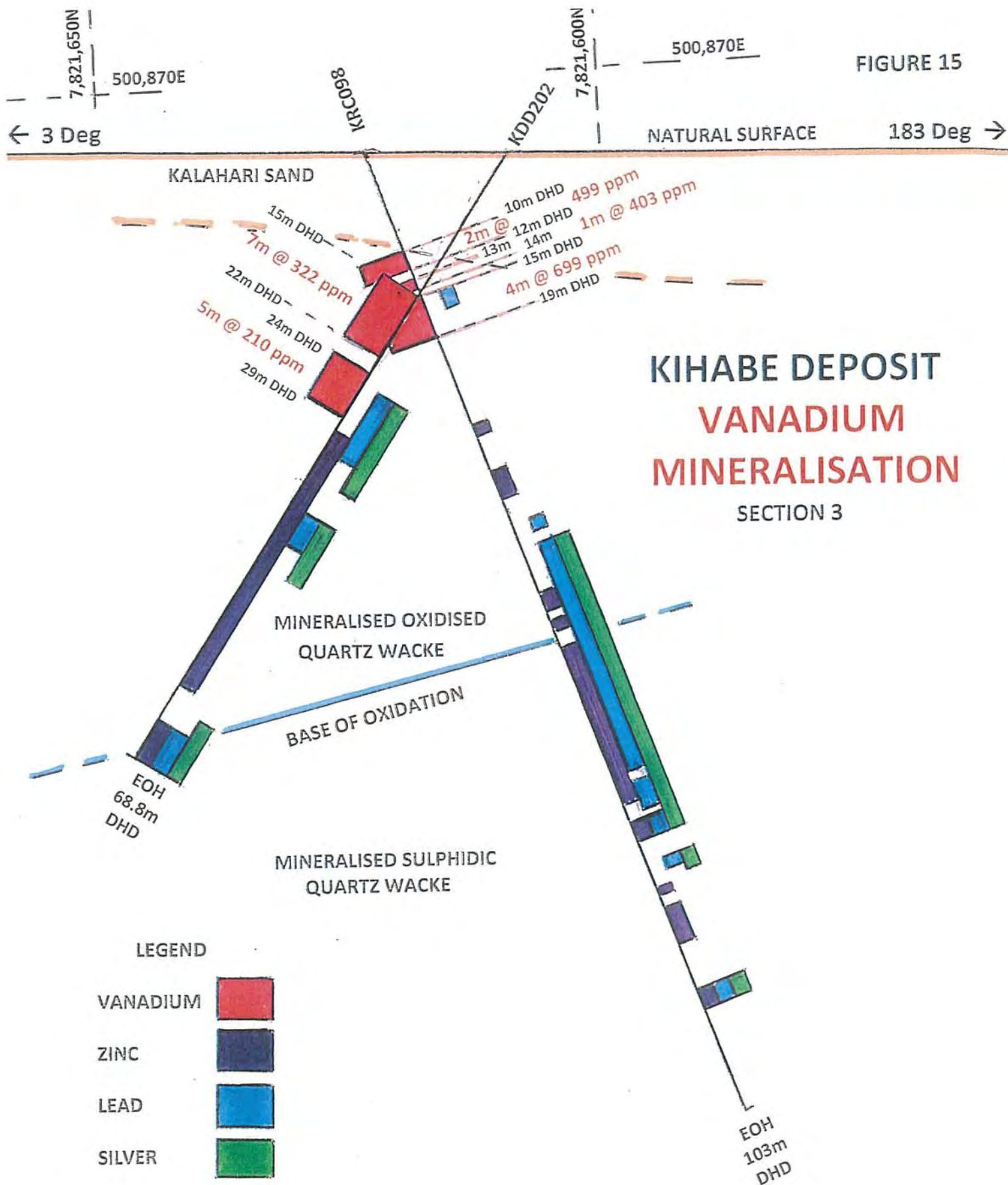
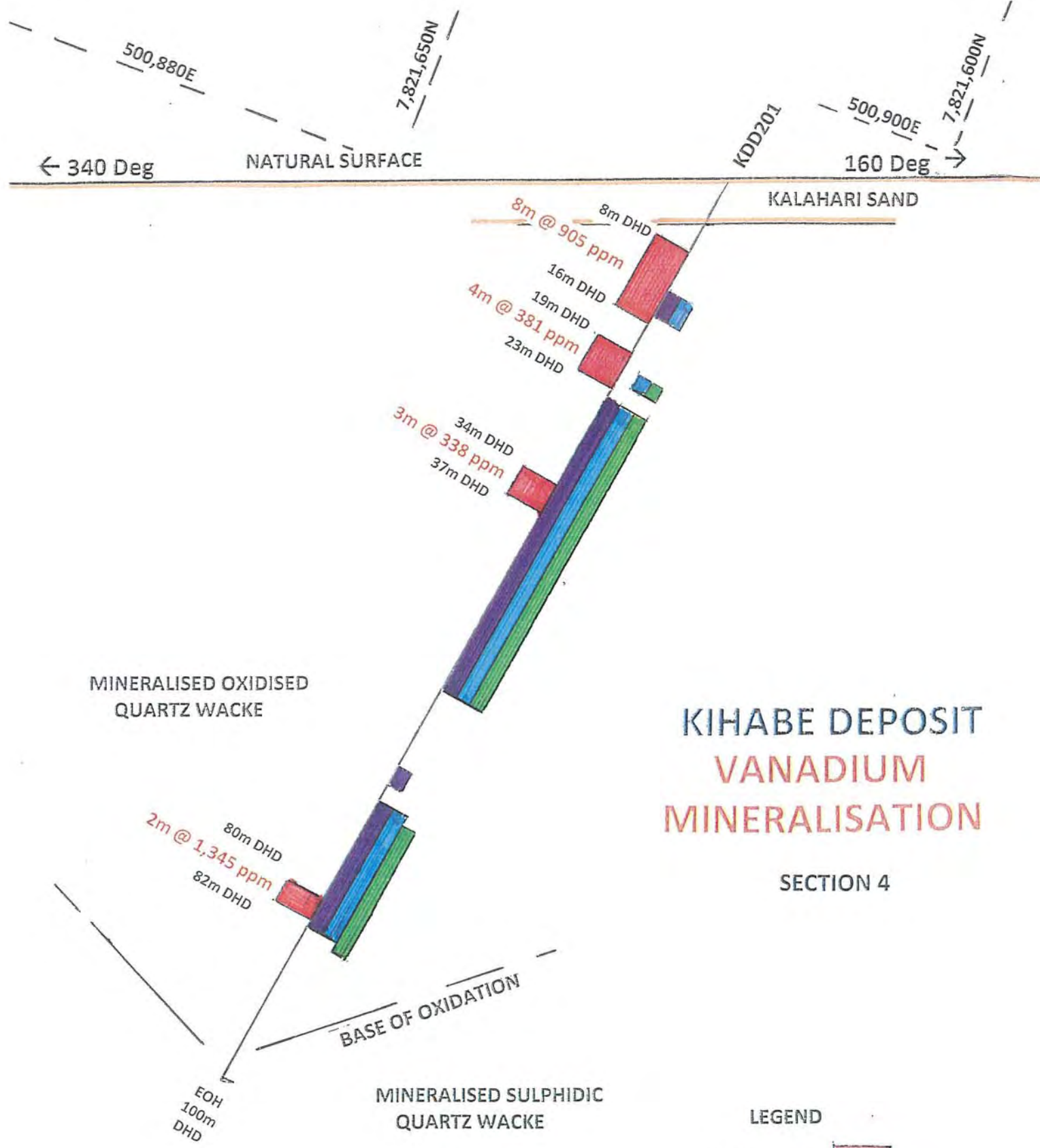


FIGURE 15



DHD = DOWN HOLE DEPTH



KIHABE DEPOSIT VANADIUM MINERALISATION

SECTION 4

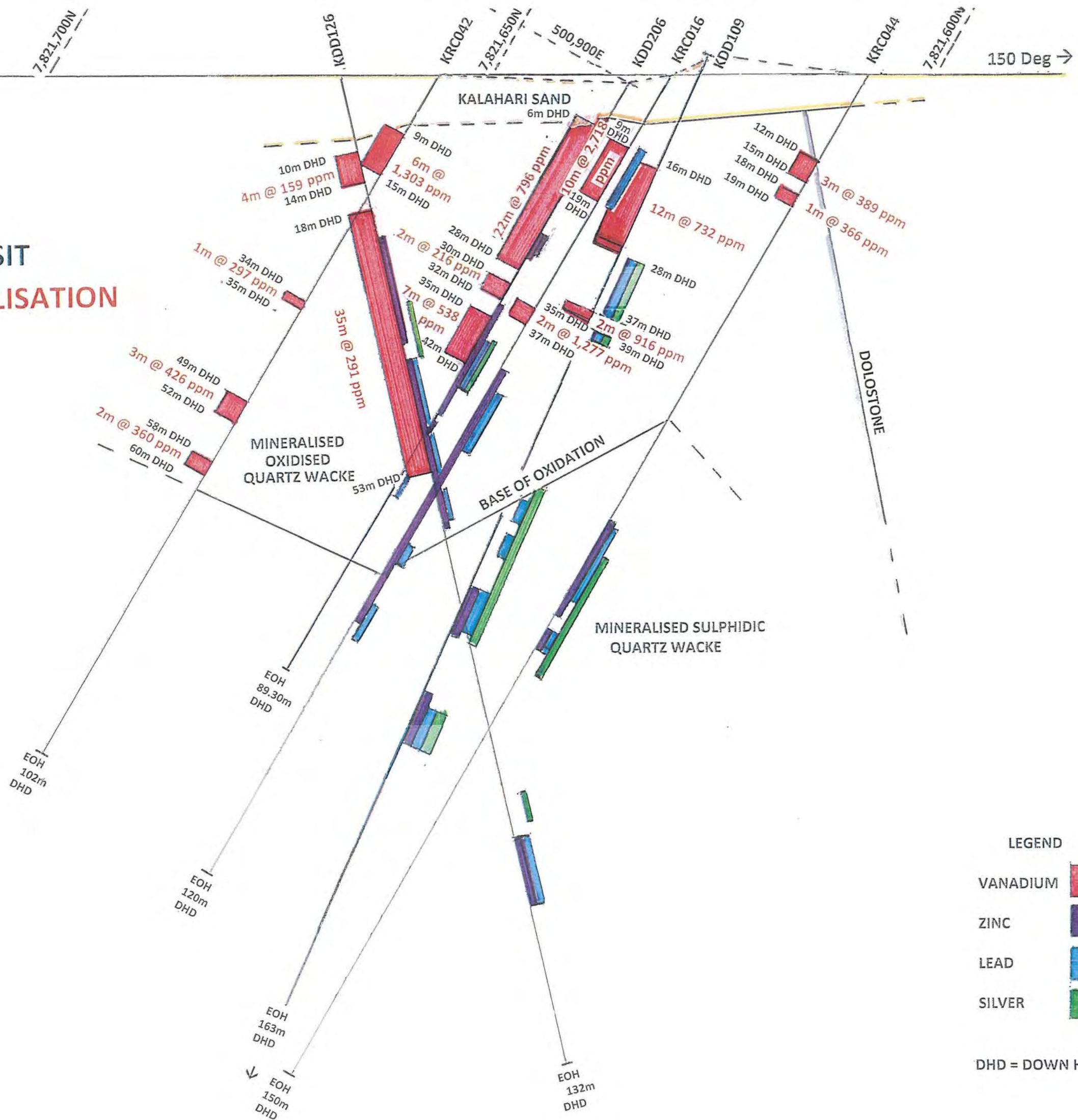
LEGEND

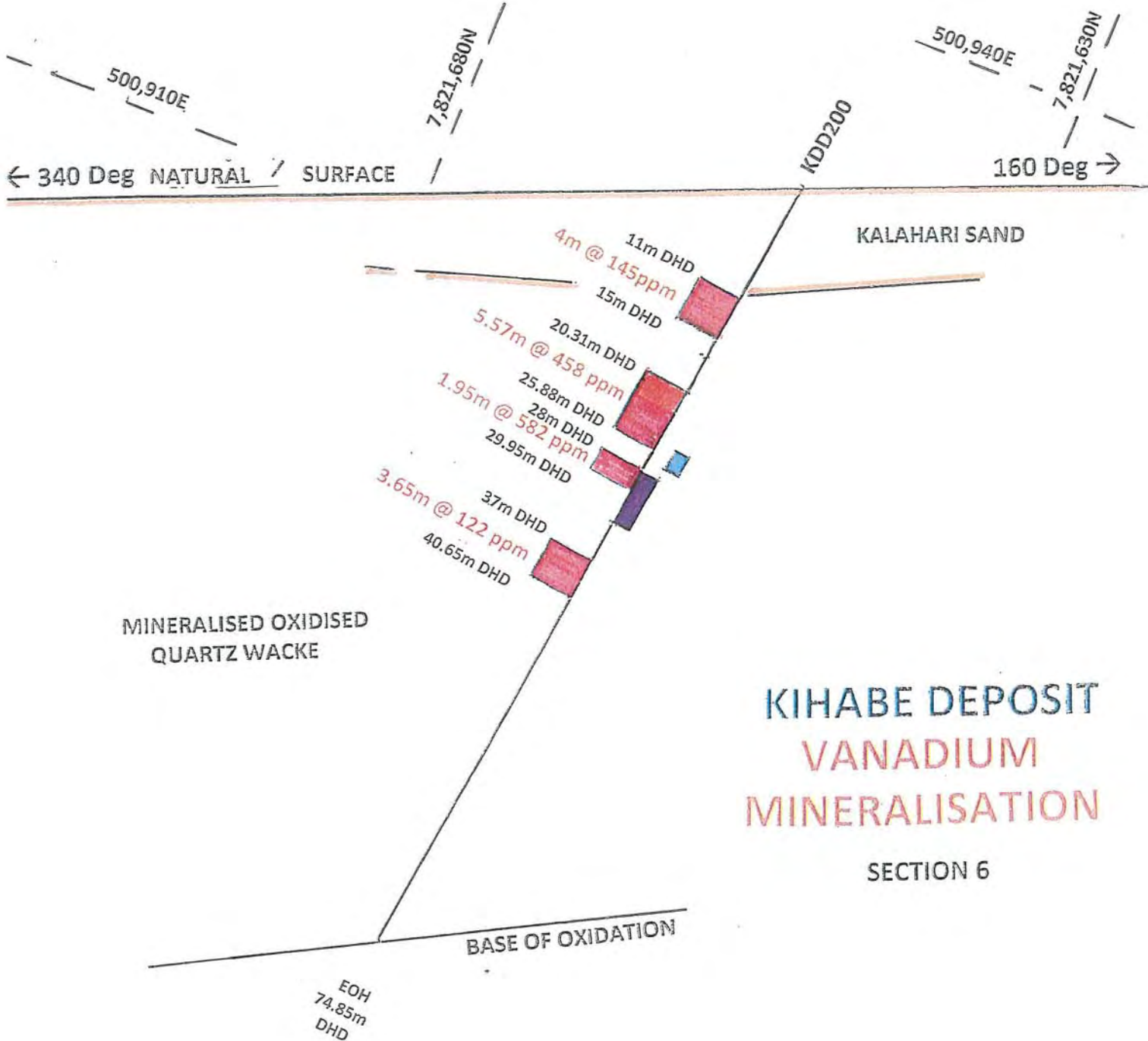
VANADIUM	
ZINC	
LEAD	
SILVER	

DHD = DOWN HOLE DEPTH

KIHABE DEPOSIT VANADIUM MINERALISATION

SECTION 5

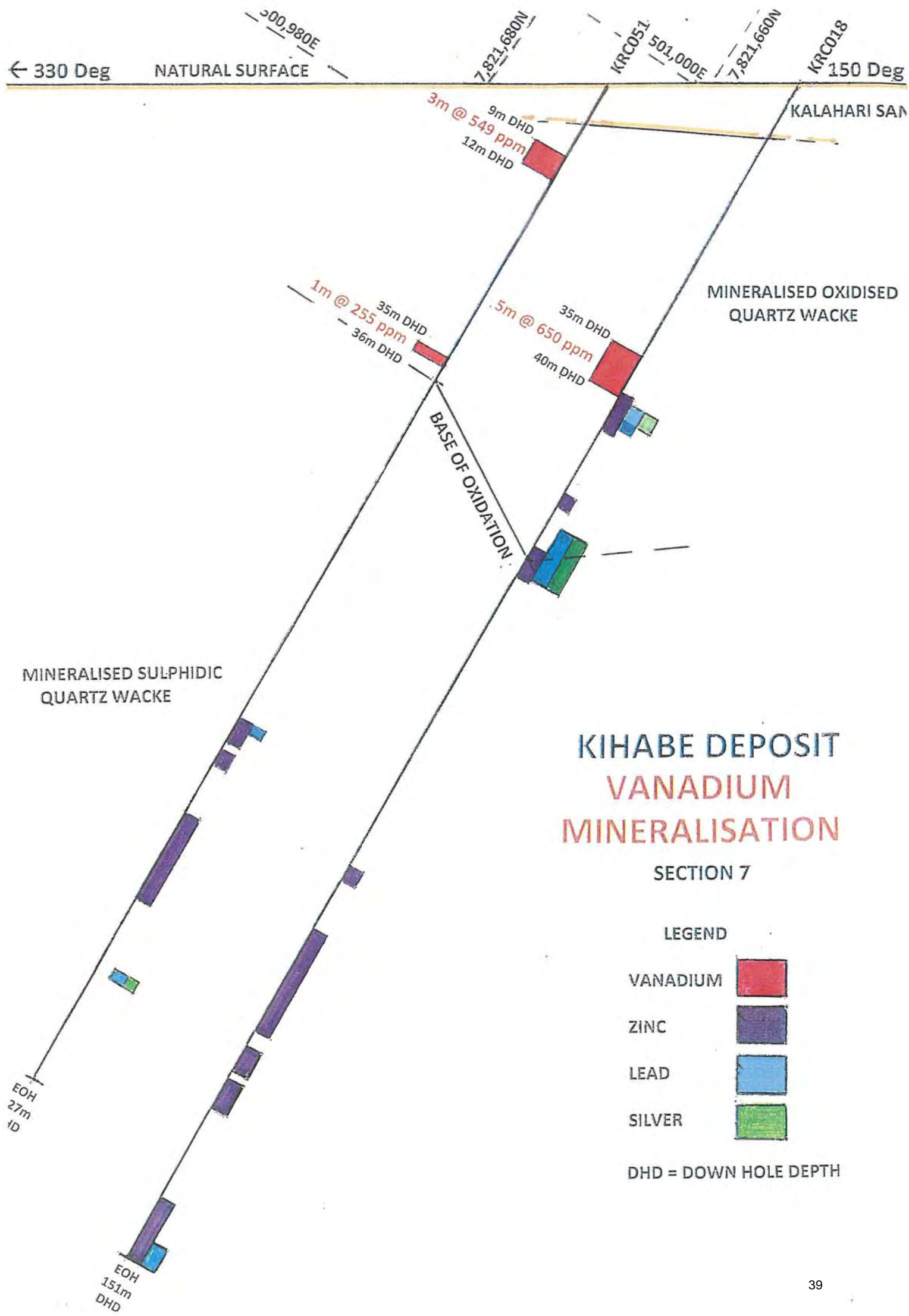


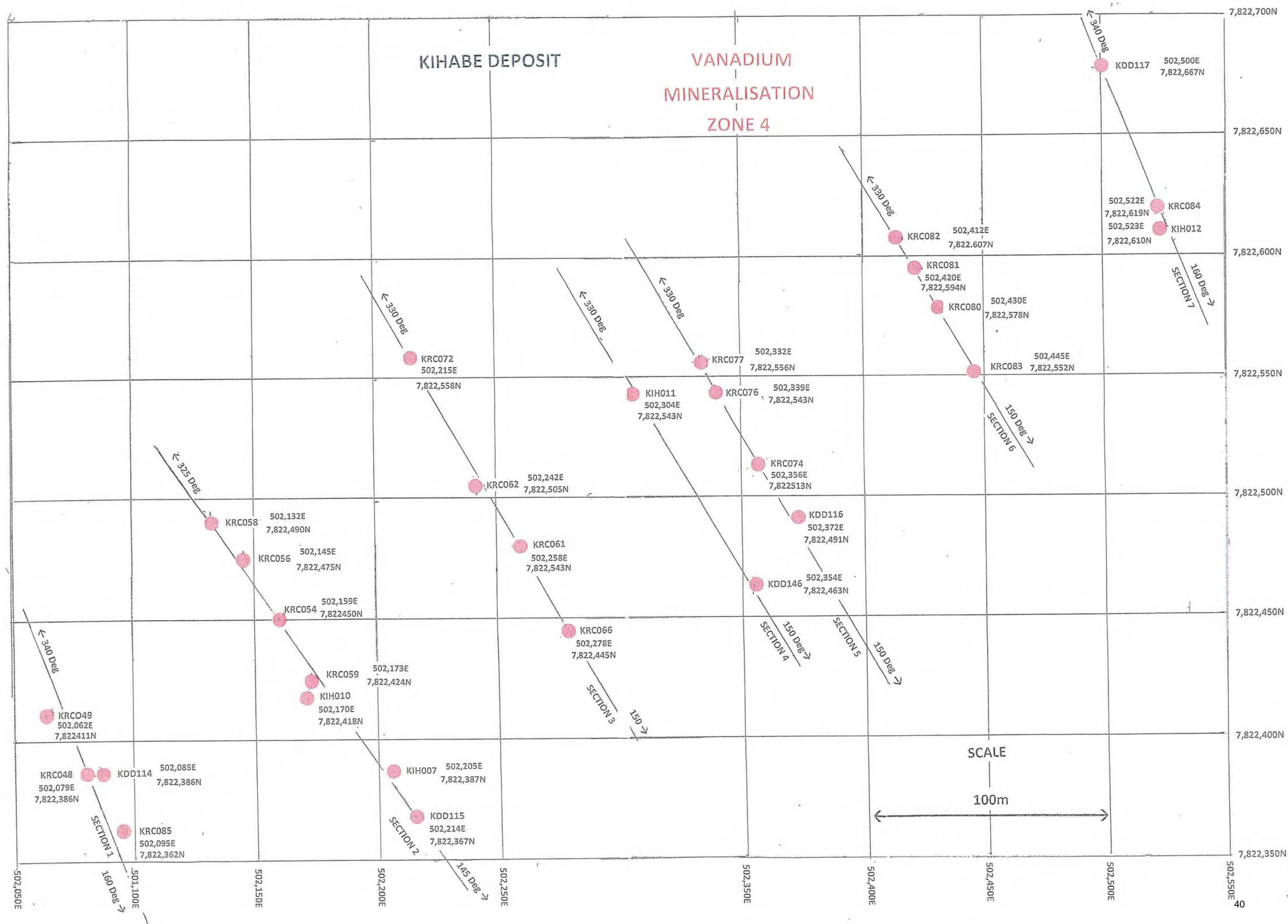


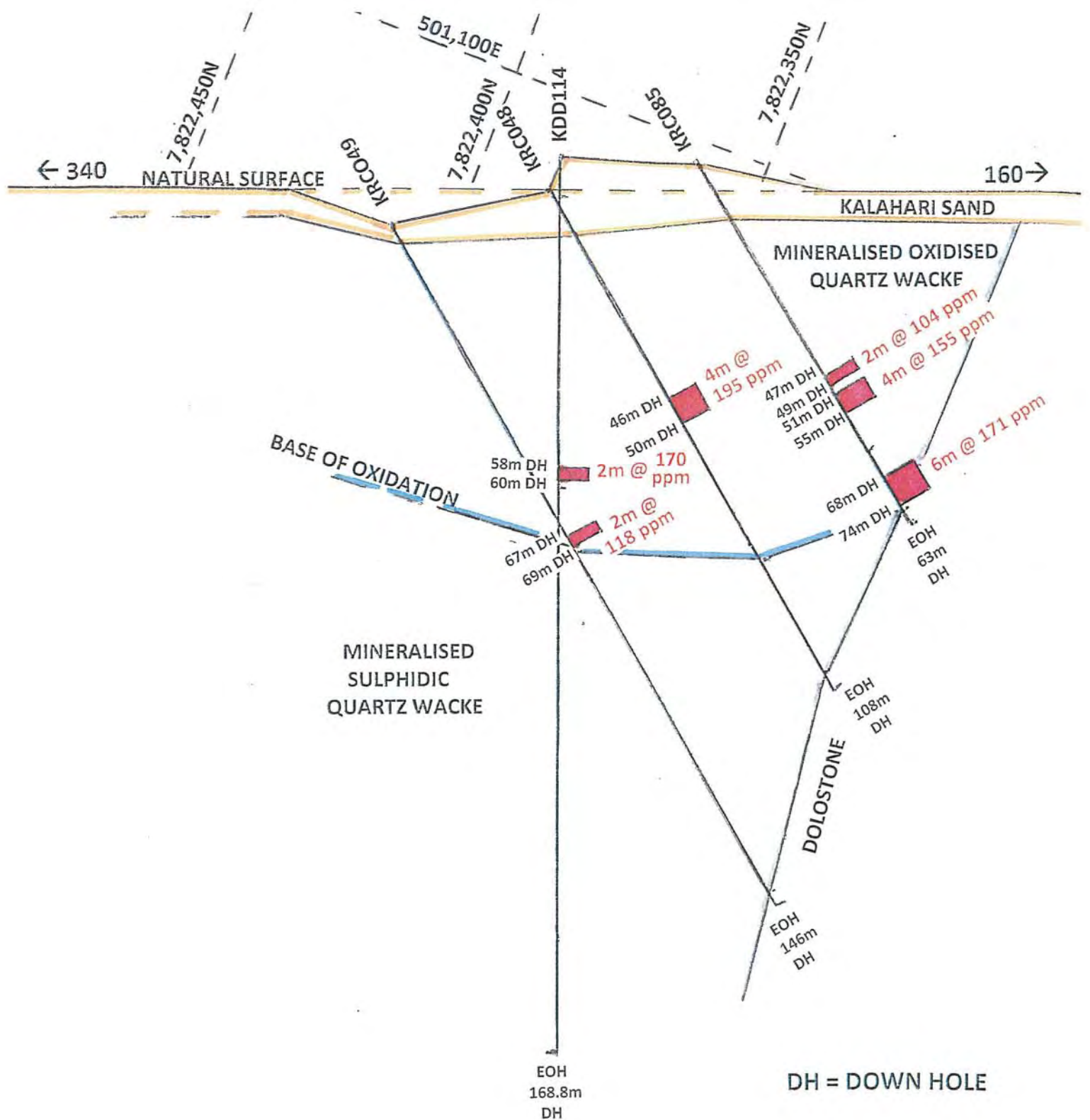
KIHABE DEPOSIT
VANADIUM
MINERALISATION
SECTION 6



DHD = DOWN HOLE DEPTH



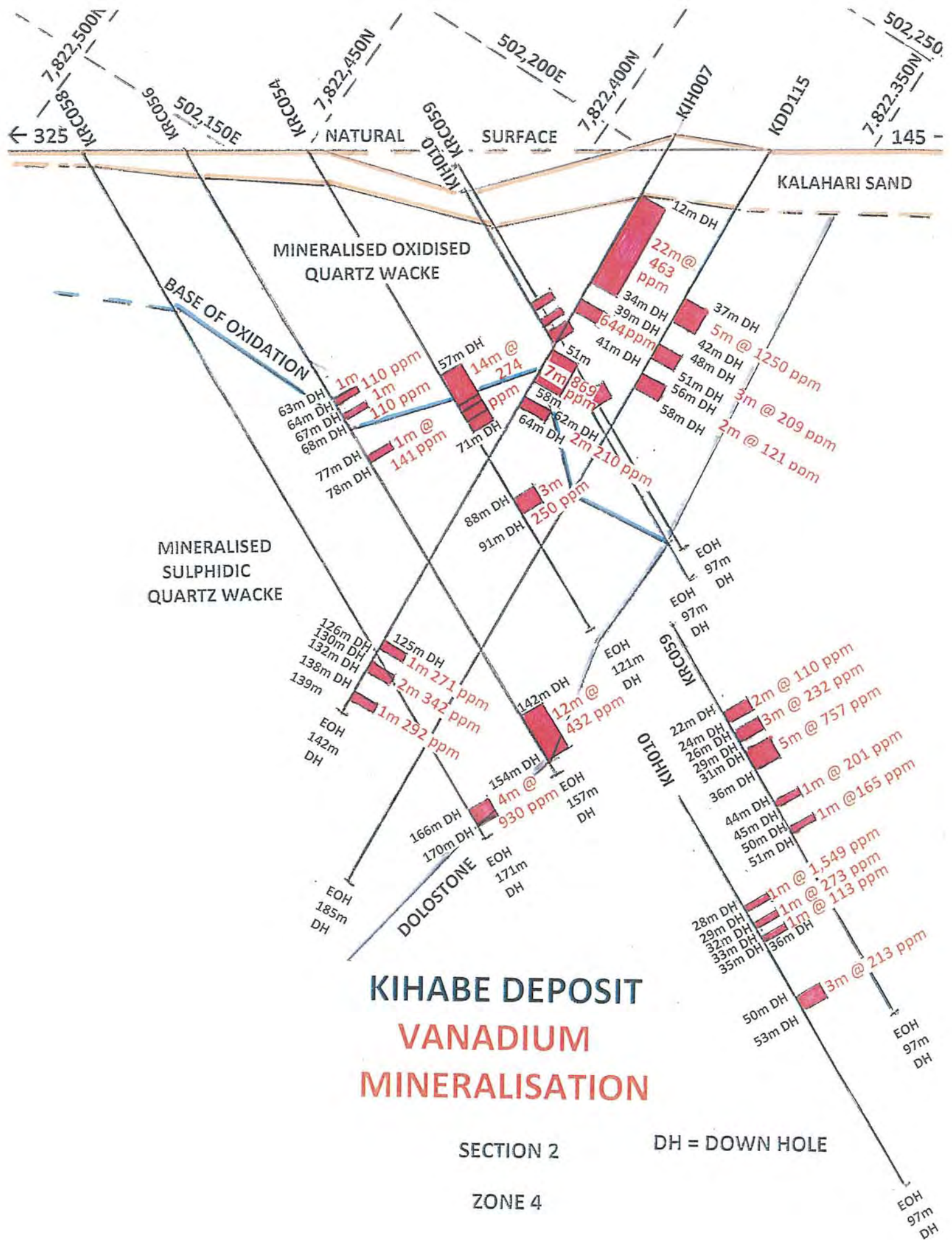


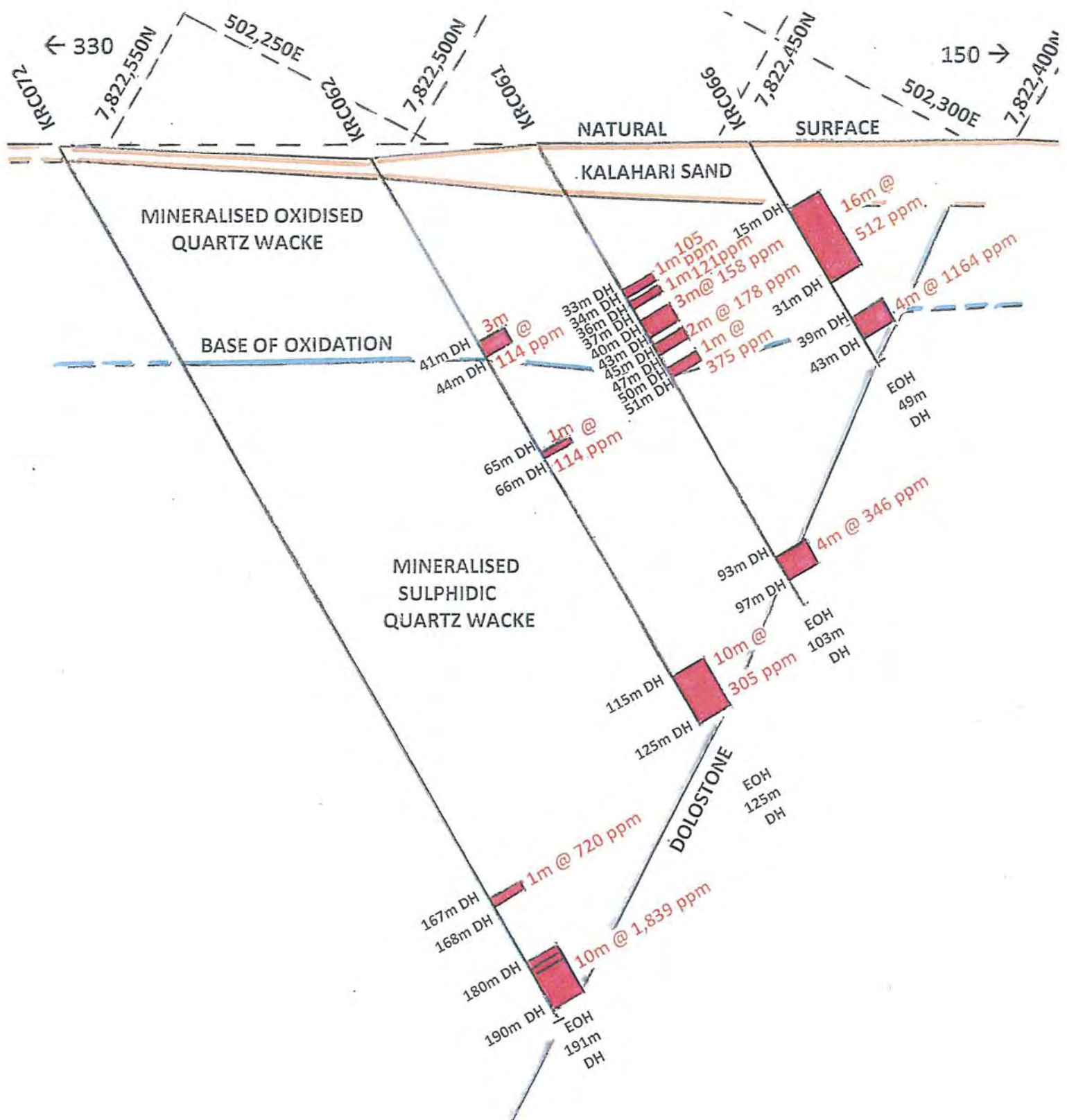


KIHABE DEPOSIT **VANADIUM** **MINERALISATION**

SECTION 1

ZONE 4



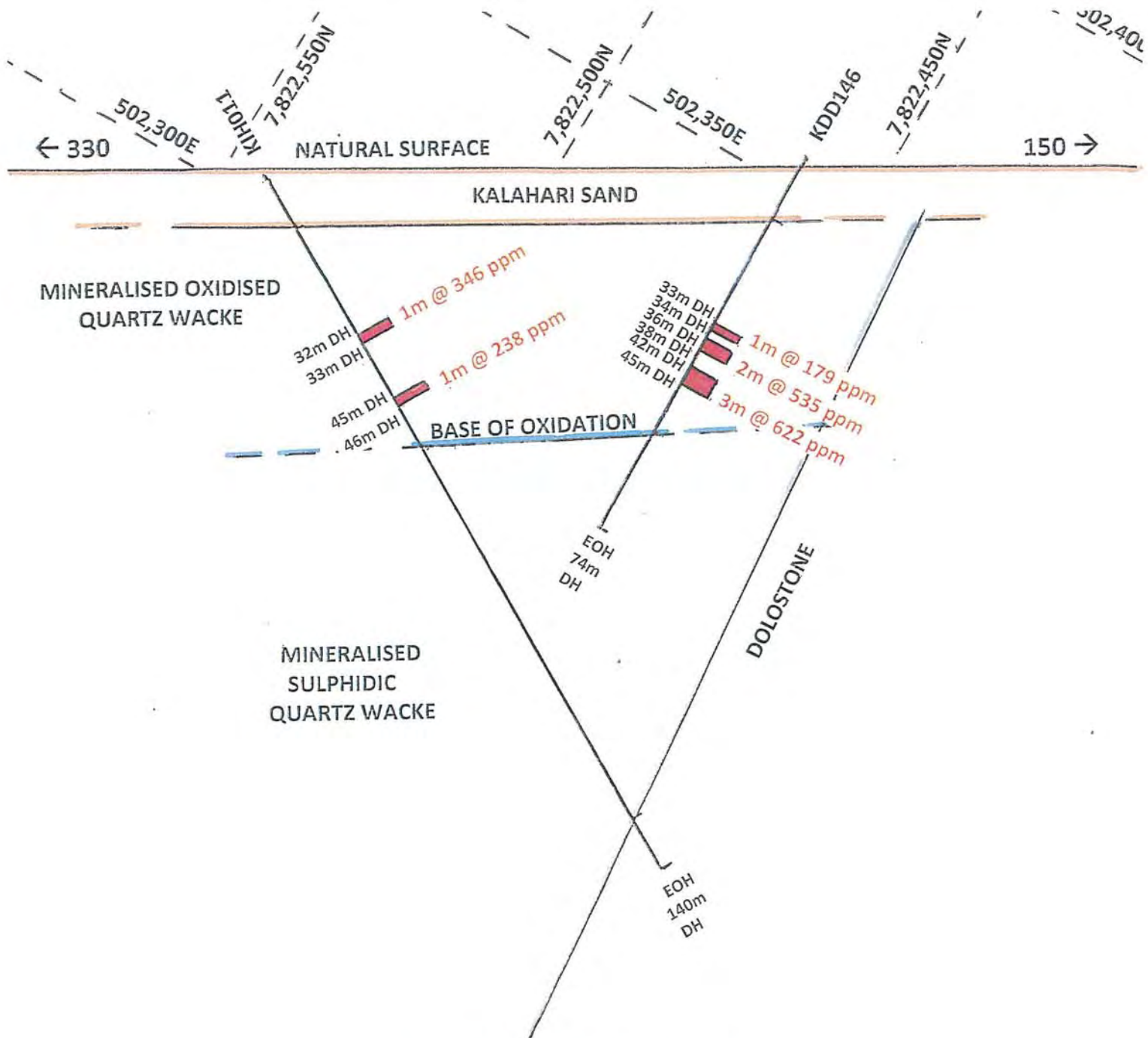


KIHABE DEPOSIT **VANADIUM** **MINERALISATION**

SECTION 3

DH = DOWN HOLE

ZONE 4

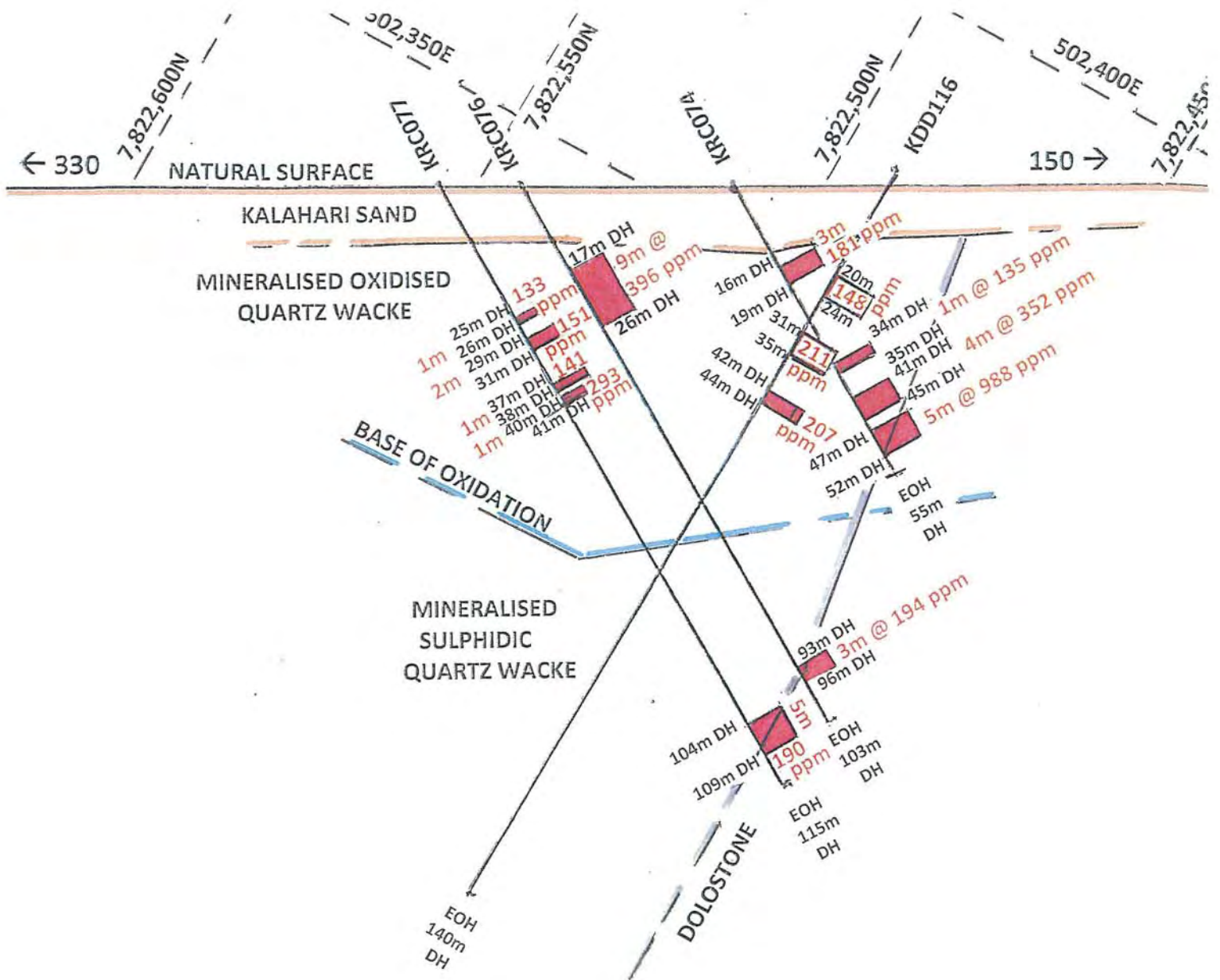


KIHABE DEPOSIT VANADIUM MINERALISATION

SECTION 4

DH = DOWN HOLE

ZONE 4

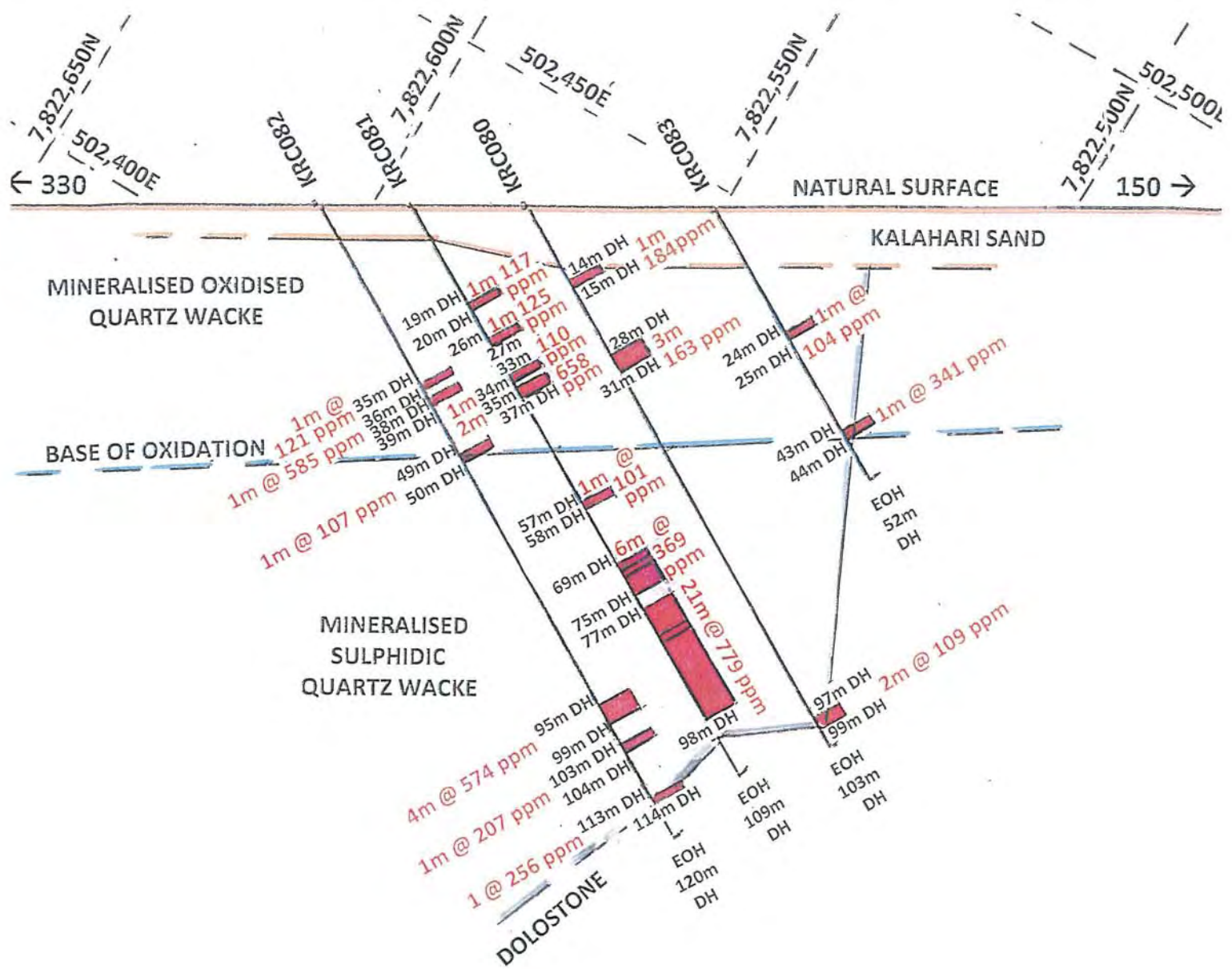


KIHABE DEPOSIT VANADIUM MINERALISATION

SECTION 5

DH = DOWN HOLE

ZONE 4

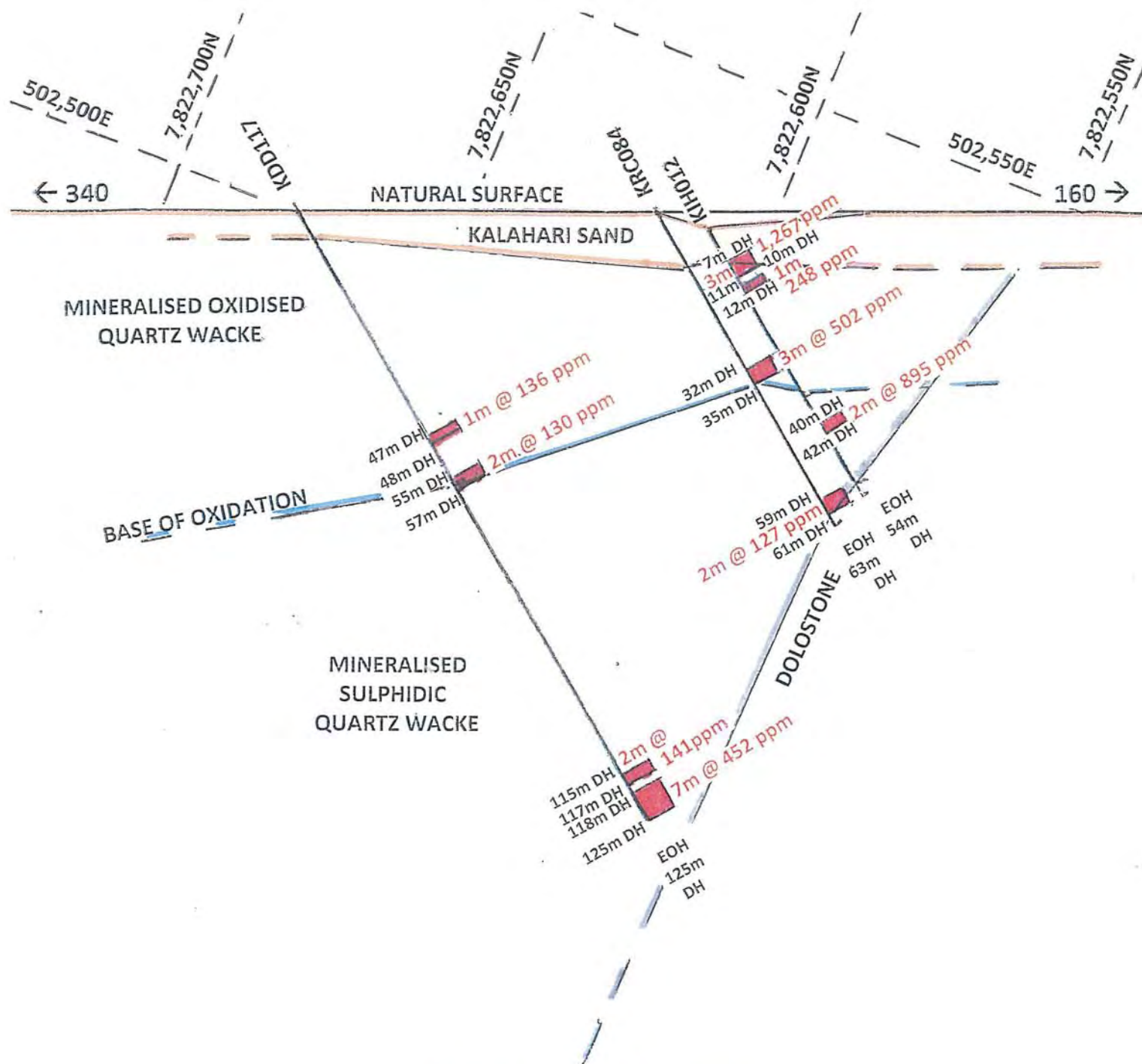


KIHABE DEPOSIT VANADIUM MINERALISATION

SECTION 6

DH= DOWN HOLE

ZONE 4



KIHABE DEPOSIT **VANADIUM** **MINERALISATION**

SECTION 7

DH DOWN HOLE

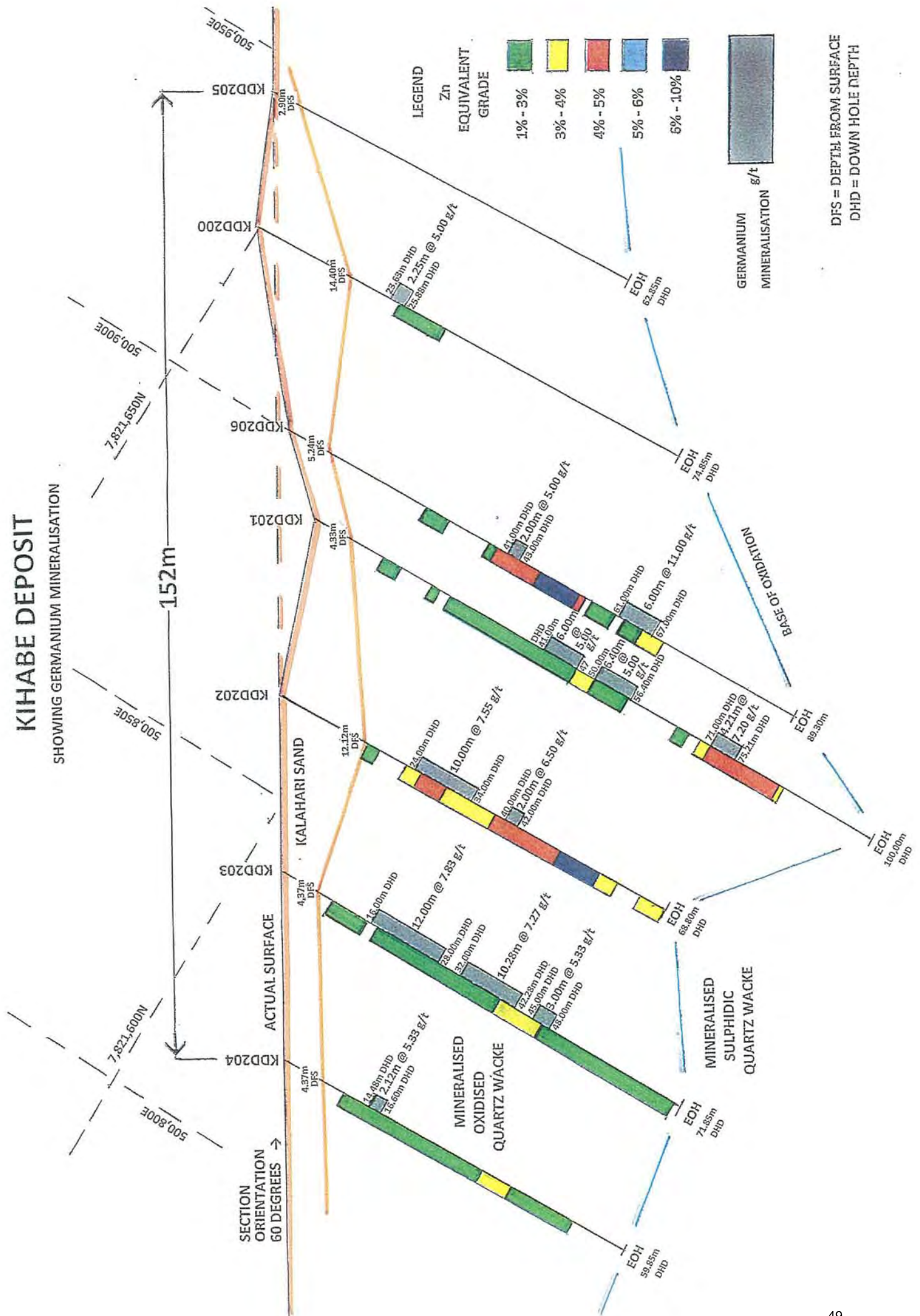
ZONE 4

KIHABE DEPOSIT

GERMANIUM

KIHABE DEPOSIT

SHOWING GERMANIUM MINERALISATION



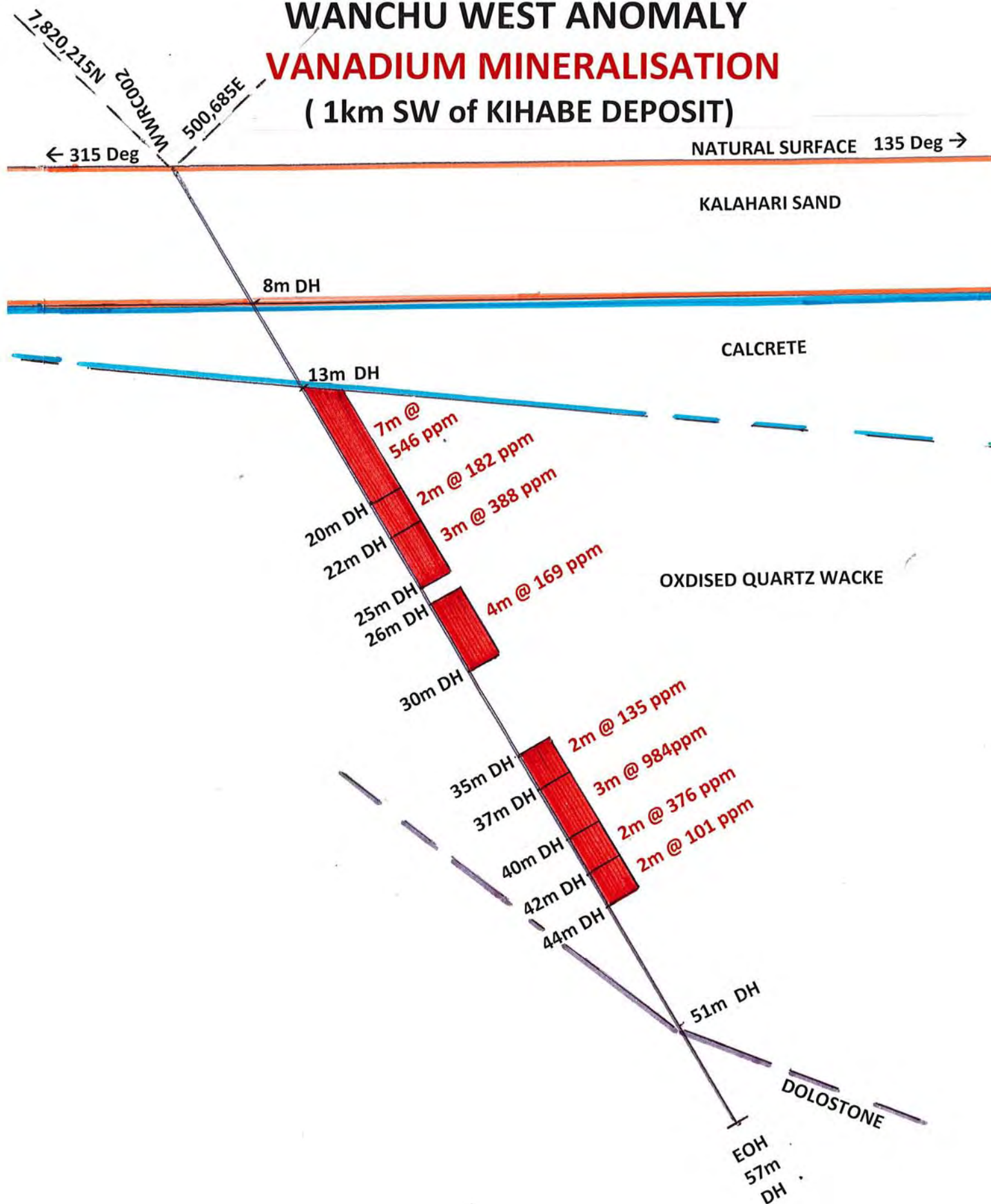
WANCHU WEST ANOMALY

VANADIUM

WANCHU WEST ANOMALY

VANADIUM MINERALISATION

(1km SW of KIHABE DEPOSIT)



KIHABE NORTH ANOMALY

VANADIUM

1km NORTH OF KIHABE DEPOSIT
VANADIUM MINERALISATION

← 340 Deg NATURAL SURFACE 160 Deg →

KALAHARI SAND
 GRAVELS
 DOLOSTONE

4m
 9m DH
 19m DH

DOLOSTONE

63m DH
 65m DH
 EOH
 75m DH

DOLERITE DYKE
 46m @ 276 ppm

20m

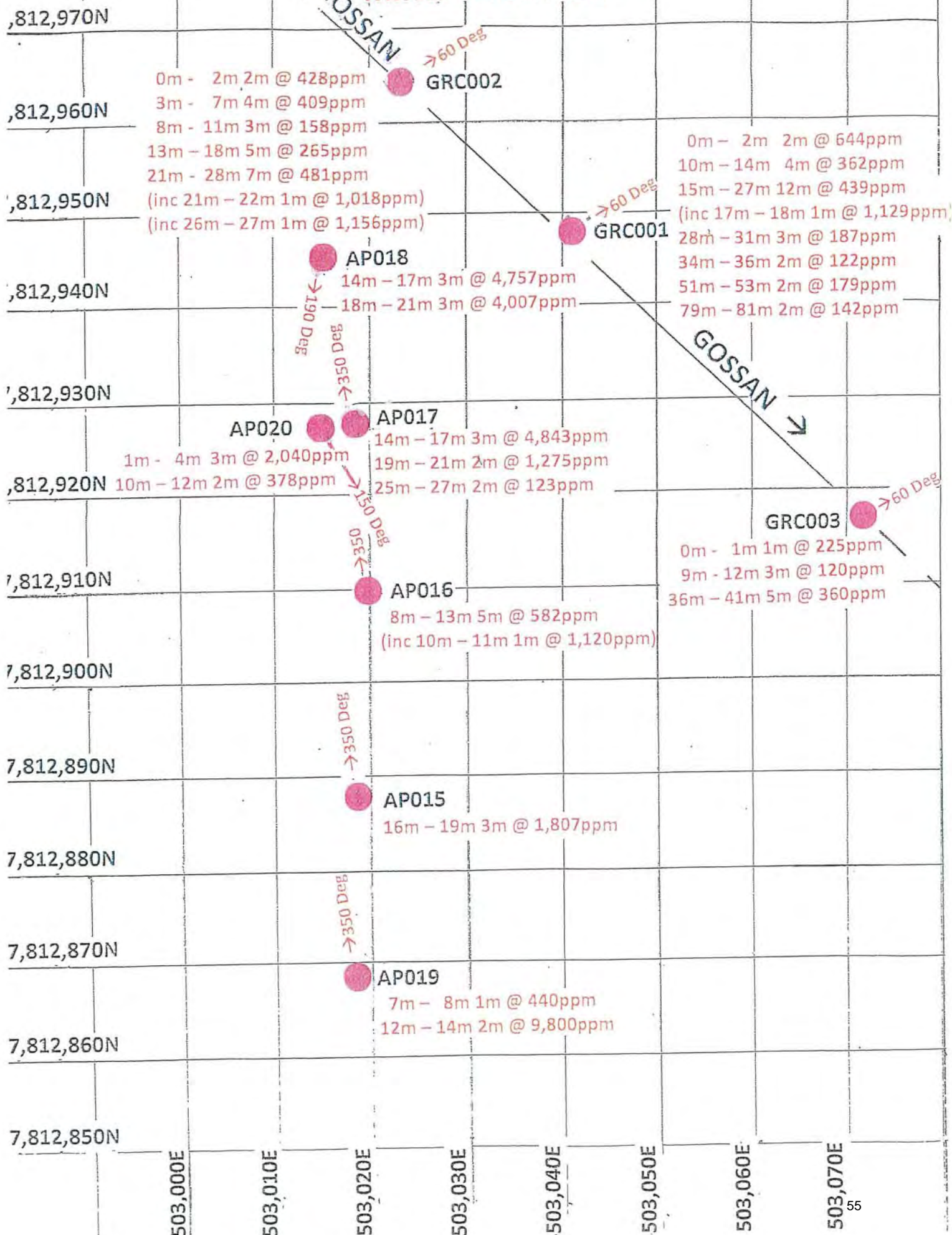
7,823.473N
 508.199E
 KRC157

**GOSSAN
ANOMALY**

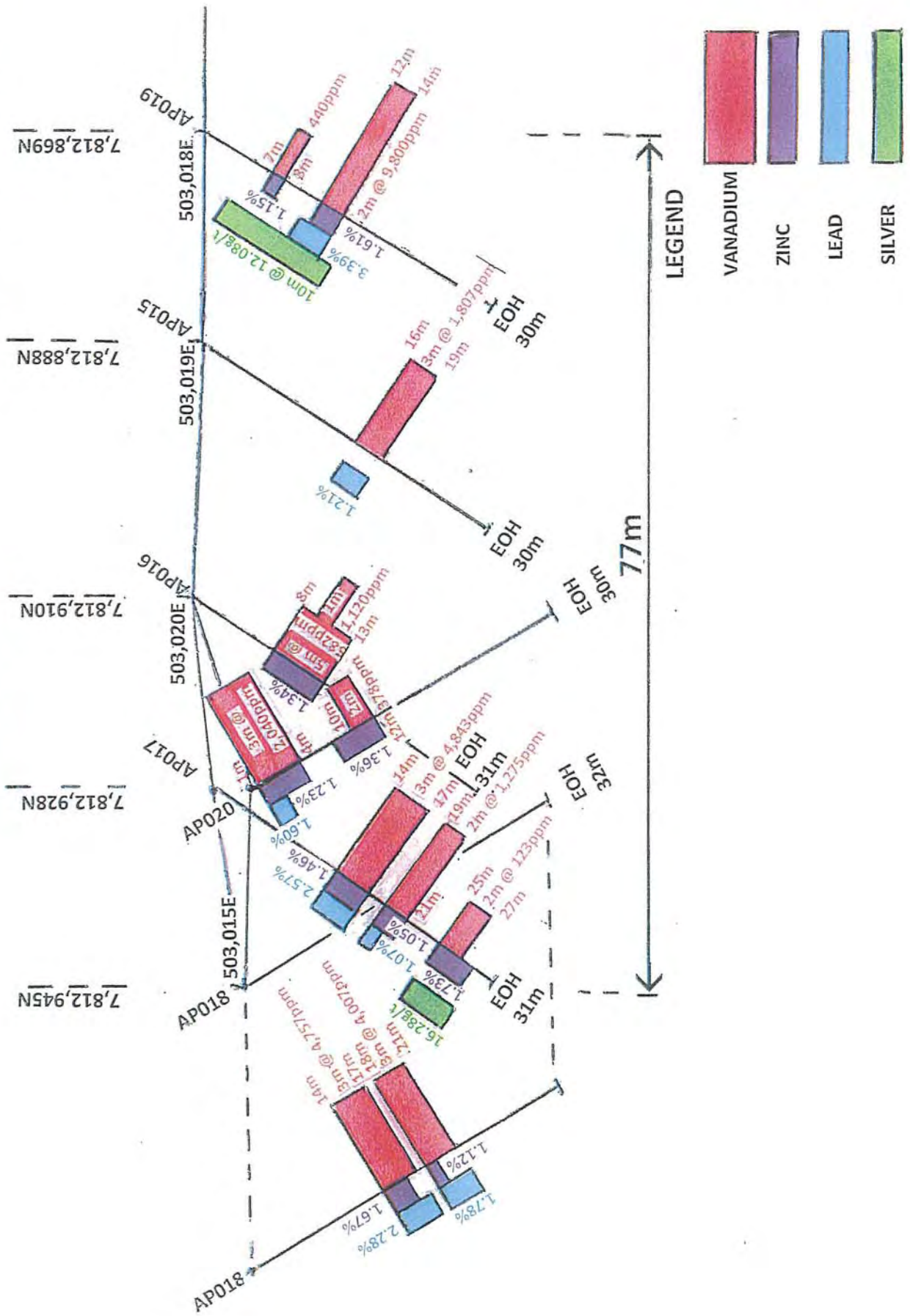
VANADIUM

THE GOSSAN ANOMALY

VANADIUM MINERALISATION

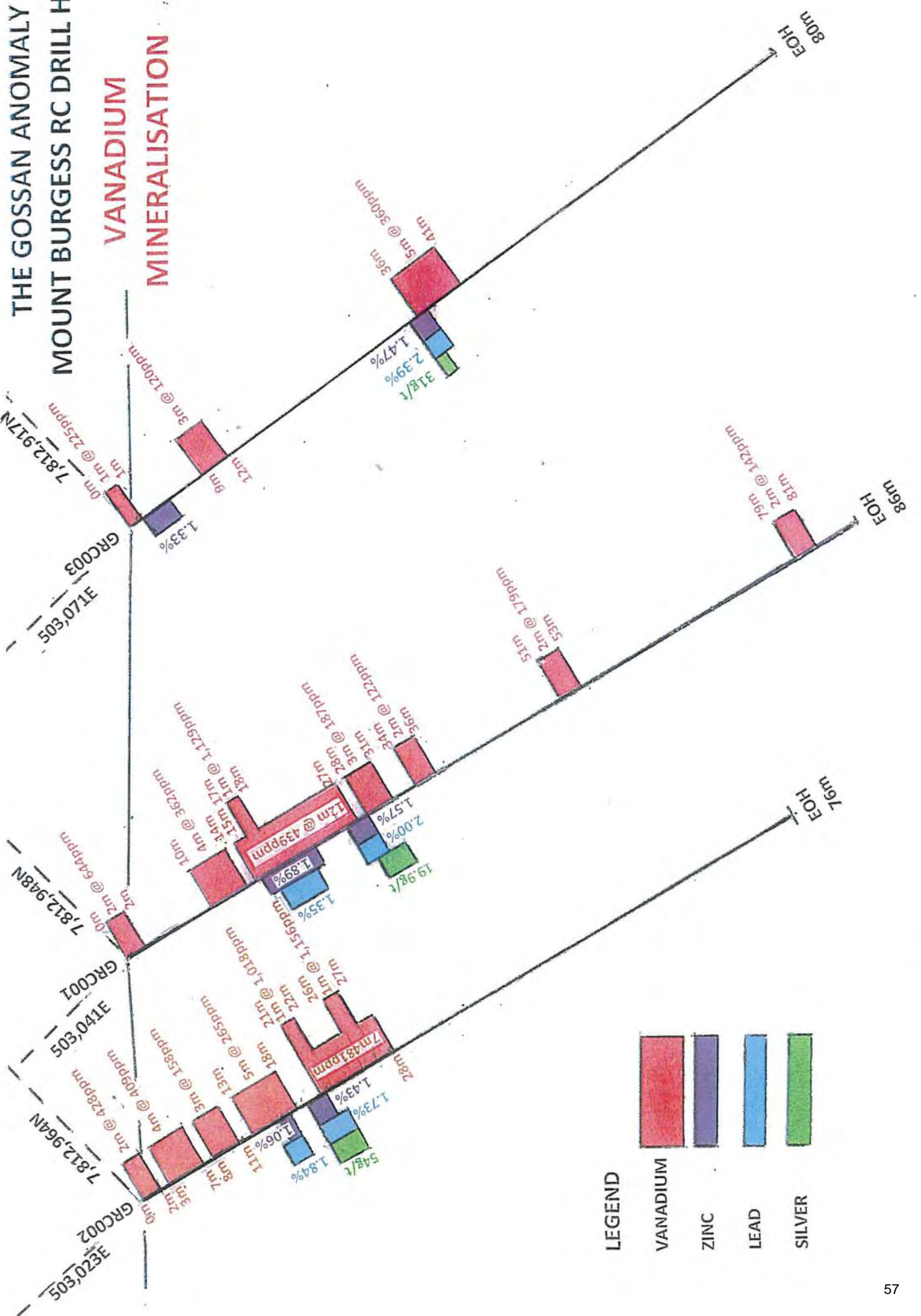


VANADIUM **MINERALISATION** **THE GOSSAN ANOMALY** **BILLITON PERCUSSION DRILL HOLES**



THE GOSSAN ANOMALY MOUNT BURGESS RC DRILL HOLES

VANADIUM MINERALISATION

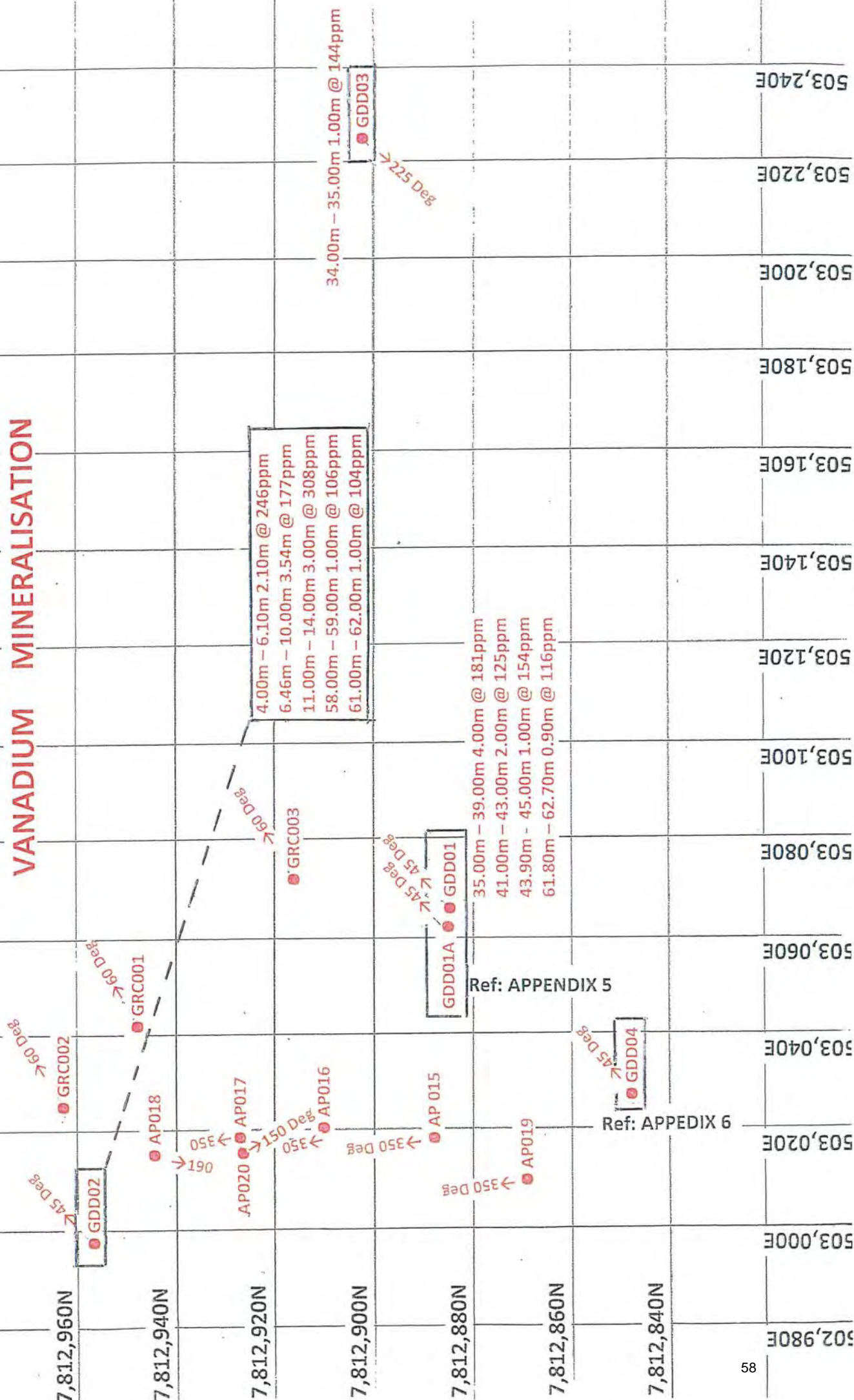


THE GOSSAN ANOMALY

SHOWING

MOUNT BURGESS DIAMOND CORE HOLES

VANADIUM MINERALISATION



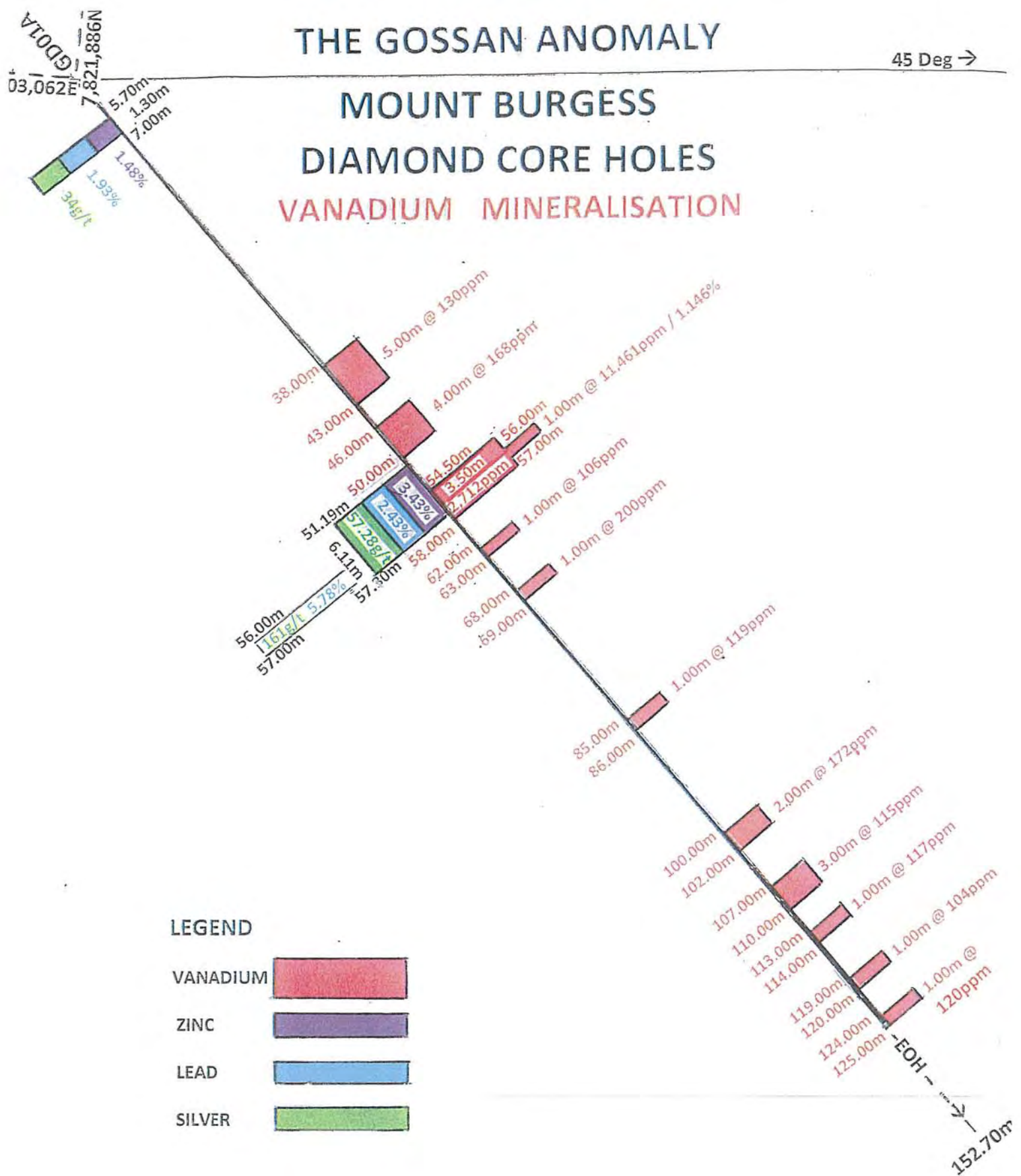
THE GOSSAN ANOMALY

45 Deg →

MOUNT BURGESS

DIAMOND CORE HOLES

VANADIUM MINERALISATION







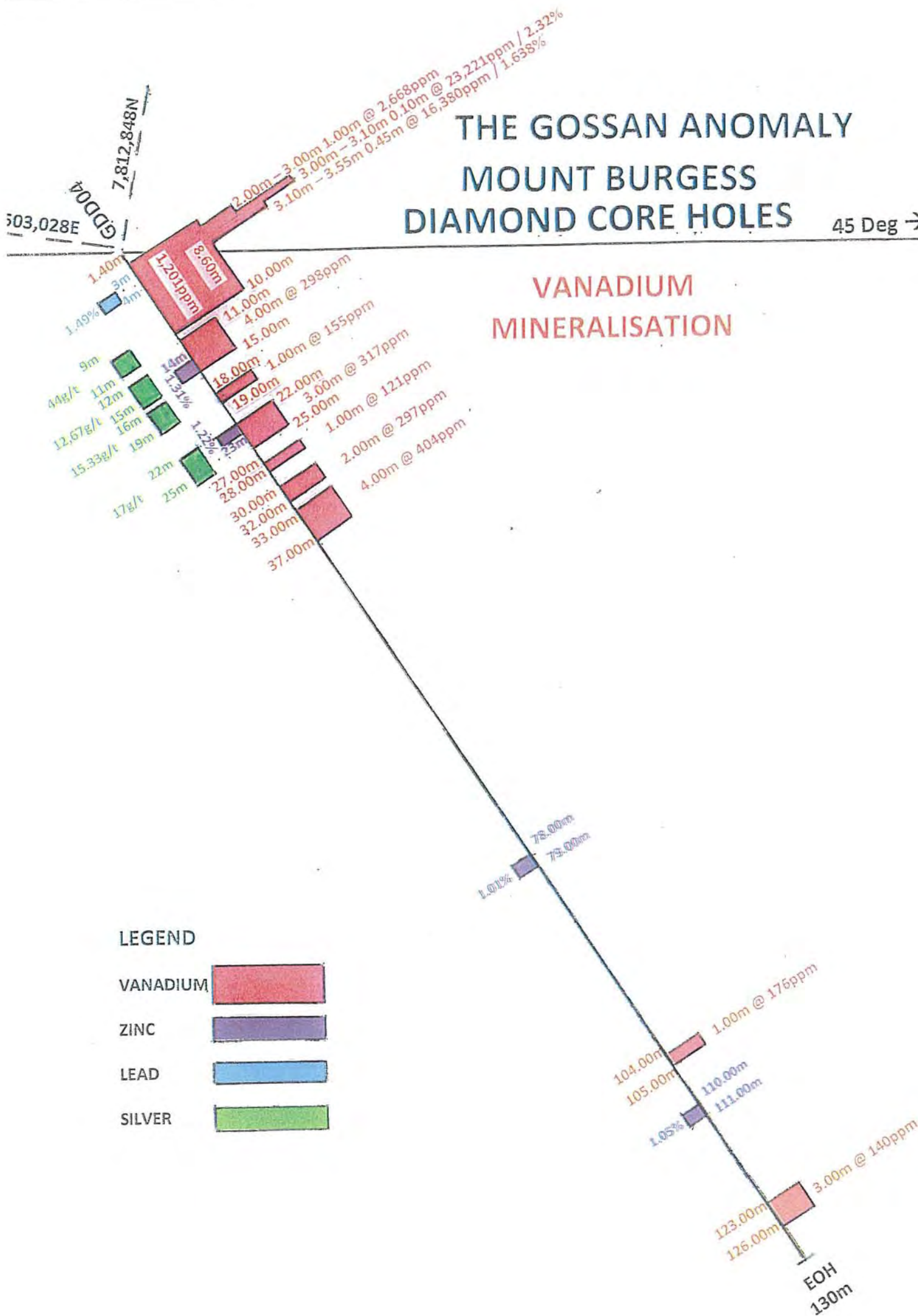
THE GOSSAN ANOMALY MOUNT BURGESS DIAMOND CORE HOLES

45 Deg →

VANADIUM MINERALISATION

LEGEND

VANADIUM	
ZINC	
LEAD	
SILVER	



Competent Person Statement

The information in this report related to both the 2017 Exploration Results as well as Historical exploration results is extracted from ASX Announcements dated 5 Feb, 12 Feb, 16 March, 22 March, 3 April, 26 June, 9 July, 16 July and 13 August 2018 and are all available to view at www.mountburgess.com.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

The information in the Kihabe-Nxuu Resource Statement that relates to the Kihabe Resources is compiled by Byron Dumpleton, B.Sc., a member of the Australasian Institute of Geoscientists. The information that relates to the Nxuu Resource is compiled by Mr Ben Mosigi, M.Sc., (Leicester University – UK), B.Sc., (University of New Brunswick – Canada), Diploma Mining Tech (Haileybury School of Mines – Canada), a member of the Geological Society of South Africa. Mr Dumpleton is an independent qualified person and Mr Mosigi was a Technical Director of the Company for the period in which the resource was developed. Both Mr Dumpleton and Mr Mosigi have sufficient experience relevant to the style of mineralisation under consideration and to the activity to which they have undertaken to qualify as a Competent Person as defined in the 2004 Edition of the “Australasian Code of Reporting of Mineral Resources and Ore Reserves”. Both Mr Dumpleton and Mr Mosigi consent to the inclusion in this report of the matters based on the information in the form and context in which it appears. The information regarding Kihabe and Nxuu Resources was first released 8/10/2008 and 20/1/10 respectively and updated with recovery information 12/4/2012. The information was prepared and first disclosed under the JORC Code 2004. It has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed